



2017 Child Care Market Rate Survey



Final Report

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Child Care Aware of Kentucky,
Human Development Institute

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ABOUT THE ORGANIZATION & PROGRAMS

Child Care Aware (CCA) of Kentucky is Kentucky's network of Child Care Resource and Referral Services funded through the Kentucky Cabinet for Health and Family Services, Division of Child Care. As part of their contracted services, CCA of Kentucky provides information to families seeking child care in Kentucky, assists providers with locating professional development opportunities as well as meeting licensing standards, and facilitates community involvement through participation in community organizations and outreach activities. Child Care Aware provides information and technical assistance on the STARS for KIDS NOW Quality Rating System and Kentucky ALL STARS to child care facilities, assists child care professionals with access to the KIDS NOW scholarship programs, and evaluates the effectiveness of services provided to child care facilities.

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GLOSSARY

CCAP	Child care assistance program which provides subsidized child care to low-income families who are working, looking for employment, are in training, and/or participate in the Kentucky Temporary Assistance Program (K-Tap) and are in-need of child care services as designated in 922 KAR 2:020. Information on Kentucky's CCAP program is available online: http://chfs.ky.gov/dcbs/dcc/ccap.html .
Capacity	Number of children in a child care facility.
Licensed capacity	The maximum number of children allowed by state child care licensing standards.
Desired capacity	Number of children for which a facility indicated they would like to provide care.
Provider	Any licensed child care facility or home providing care to children, infant to school age (6 weeks to age 12 for typically developing children; age 18 for children with disabilities). More information regarding requirements and definitions of licensed Type I, Type II, and Certified Family Child Care Home is available online: http://chfs.ky.gov/os/oig/drcc.htm
Licensed child care	Child care provider or home that provides care during the data but may also provide before- and after-school care for older children (ages 5+).
Licensed Type I	Licensed child care provider or home that offers child care services for four (4) or more children in a non-residential setting, or thirteen (13) or more in a residential setting as designated in 922 KAR 2:090.
Licensed Type II	Licensed child care provider or home that provides child care for at least seven (7), but no more than twelve (12) children including related children as designated in 922 KAR 2:090.
Certified Family Child Care Home	Certified child care home that serves no more than six (6) unrelated children at any one time, or four (4) related children in addition to six (6) unrelated children for a maximum of ten (10) hours at any one time as designated in 922 KAR 2:100.
Price	Fee a provider charges for services including care for children by age group and type of care. This price does not include vouchers or subsidy rates, sliding scales, or any discount.
Rate	Rate of payment set by the Division for Child Care for reimbursement of care through the Child Care Subsidy Program

INTRODUCTION

Federal reporting requirements under the Child Care and Development Fund (CCDF) require states to consider market prices when setting child care subsidy rates. This requirement dates to the Family Support Act (1988) and continued with the Child Care Development Block Grant in 1990. The most current reauthorization of the CCDF program in 2014 expanded market rate studies to address the goal of access to high quality programs by parents.

In the state of Kentucky, the process for conducting the biennial Market Rate Study is outlined in KRS 199.899. Under this statute there are two components to the market rate study. First, a survey is conducted every two years to gather data on the prices charged by child care providers for services. This survey is required to go to all child care providers in the state. Based on these data, the Division of Child Care is responsible for setting the maximum subsidy rates. The 2017 Market Rate Survey focused on (a) determining the current prices charged for child care services across center and home-based care, (b) the distribution of prices across the state, and (c) the distribution of prices based on participation in the STARS for KIDS NOW and ALL STARS programs.

METHODOLOGY

Sample

The 2017 Kentucky Child Care Market Rate Survey (MRS) sampled three types of child care facilities: Licensed Type I, Licensed Type II, and Certified Family Child Care Homes.

The Kentucky Division of Child Care (DCC) provided contact information for child care providers. Information included provider name, address, county, telephone number, e-mail address, provider identification number, provider type (licensed Type I, Type II, Certified Family Home), owner's name, address, telephone number, and e-mail address. The Early Care and Education Training Records Information System (ECE-TRIS), the professional development registry for early care and education professionals in Kentucky, was used to supplement email addresses. When the director email was absent from the DCC list, the email from ECE-TRIS was used.

Data Collection & Quality Assurance Procedures

The survey involved the use of three data collection formats: web-based, paper-based (mail-in), and telephone interviewing.

Web-Based Survey

The web-based survey was replicated from the 2015 Kentucky MRS and included the following changes:

- Identification of number of children the program stopped caring for (removed).
- Identification of number of children the program started caring for (removed).
- Identification of additional services provided on-site or through referrals (removed).
- Identification of cost categories and their percentile distribution.

As a result, the updated version of the web-based survey included the following sections: 1) facility information; 2) hours of operation; 3) facility enrollment; 4) child care prices; 5) services; 6) child and family information; and 7) projection of costs. A copy of the survey is found in Appendix D.

The survey was administered through a web-based software platform Qualtrics®. A multiple-contact approach was used to increase the response rate. In October 2017, using the list of child care facilities and homes, an email containing background information about the survey and a direct survey link was sent to those whose e-mail addresses were available (Group I; Table 1) by the Regional Child Care Administrator. If the e-mail was returned due to an invalid e-mail address, secondary e-mail addresses (where available) were used to contact the provider.

In November 2017, providers who had not completed the survey were sent a reminder e-mail from a regional Child Care Aware coach asking them to

complete the survey. Two weeks later, a second reminder was sent by coaches to providers who had not completed their survey, this time using an anonymous link. Regional coaches were selected for the reminder since they generally work closely with providers on licensing and quality processes.

Paper-Based Survey

In December 2017, a Market Rate Survey Packet was disseminated to all child care providers who had not responded to the online survey request and who had a single location associated with a program director (Group II; Table 1). The Packet included a hard copy of the survey, a cover letter (i.e., the purpose of the study, its benefits, risks, and contact information), and a postage paid business reply envelope.

Multi-Site Phone Interviews

In January and February 2018, data were also collected via phone interview. The target population for the phone interview was centered-based facilities (Type I) who operated two or more sites (Group III; Table 1). To ensure accuracy of data collected, the site name, location and licensing type was verified at the beginning of each call.

Table 1. Survey population

	Number of Providers
Group I: Web-Based Survey	2,185
Group II: Paper-Based Survey	771
Group III: Phone Interview	295

Phone interviews were conducted by trained data collectors and lasted approximately 15-20 minutes each. Repeated attempts were made to reach each multiple-site director, alternating days of the week and times of the day. If providers were not available, the interviewees left a message to set a convenient time. In all cases, a single director/program supervisor was able to report rates and answer questions about price and facility settings, CCAP policies, and child care cost distribution. Out of 54 planned interviews, 11 multiple-site directors agreed to participate and 10 declined.

To increase participation rates, a random drawing for incentives was offered to all child care providers participating in the survey. One licensed Type I, Type II, and Certified Home provider was selected at random from respondents to receive free training. For those who participated in the phone interview to answer the survey for multiple sites, a \$10 gift card to Walmart was offered. A total of 11 gift cards were distributed.

Survey Population

The 2017 Kentucky MRS had an overall response rate of 57%. In keeping with KRS 199.899, the sample included the population of 2,185 licensed and certified child care providers, 202 fewer than the 2015 study (N = 2,387). Seven (7) providers indicated they were closed resulting in an adjusted population of 2,178 providers, 1,241 which responded to the survey. Of the 2,178, 2% partially completed the survey and did not specify child care prices and 3% refused

DATA

Data Entry Procedures

Data across all three collection methods were entered in a web-based platform Qualtrics®: web-based survey by providers; paper and interview surveys by staff. Once data collection was complete, data were exported into Microsoft Excel. Data were edited for duplicate identification numbers and prices and missing or invalid enrollment information. In the case of possible or duplicate respondent error, telephone calls were made to the respondent to confirm the values, and corrections to the database made as needed.

Due to the wide range of market prices reported, only those prices that were +/- 2 Standard Deviations beyond the market price mean for each age group were included in the analysis. The price ranges varied by age group (Table 5). Table 6 presents the total number of removed and remaining price entries by age category.

Table 5. +/- 2 Standard Deviations price ranges

	-2 SDs Price	+2 SDs Price
Full-Time		
Infant/Toddler	\$11.43	\$43.35
Infant	\$12.00	\$44.05
Toddler	\$11.34	\$42.56
Preschool	\$9.77	\$39.57
School Age	\$10.92	\$35.67
Part-Time		
Infant/Toddler	\$11.43	\$43.35
Infant	\$1.72	\$53.96
Toddler	\$3.59	\$52.69
Preschool	\$6.06	\$50.46
School Age	\$5.19	\$46.97

Table 6. Adjusted price entries by age

	Removed	Total After Adjustment
Full-Time		
Infant/Toddler	41 (.05%)	750
Infant	35 (.05%)	664
Toddler	38 (.05%)	750
Preschool	46 (.05%)	844
School Age	57 (.09%)	574
Part-Time		
Infant/Toddler	14 (.03%)	406
Infant	12 (.04%)	321
Toddler	14 (.03%)	406
Preschool	23 (.04%)	523
School Age	10 (.04%)	243

Data Validity and Reliability

The Administration for Children and Families (ACF) requires states administering the Child Care and Development Fund to conduct a statistically valid and reliable market rate study (45 CFR 98.45c). As suggested by the ACF (45 CFR 98.45d), to consider a market rate study and alternative methodologies “statistically valid and reliable”, the survey process must meet the following benchmarks:

- Reflects variations by geographic area, type of provider, and age of child. With a 57% response rate, a majority of providers are represented in the survey. Providers of all types and from all regions (East, Central, and West) and geographical areas (urban and rural) responded to the survey. A total of 116 out of 119 counties (97%) of all representing counties participated in the survey. The one county not represented (Martin) does not currently have a licensed or certified provider within the county.

- **Includes the priced child care market.** The survey is based on data from Licensed and Certified providers. These providers offer child care services to the general public and have prices established independently from the relationships with customers.
- **Contains complete and current data.** The survey uses the Division for Child Care list of current Licensed and Certified providers. The list provided includes licensing number, names, address, e-mail address, participation in the subsidy program, and provider type. Data collected represent 57% of the market and has been collected within a recent six-month period. Per the Notice of the Proposed Rule Making for the CCDF program, 65% is considered a desirable response rate, however, the findings from this survey are based on the population rather than a sample of providers and are representative based on region, geographical area, and provider type.
- **Uses rigorous data collection procedures.** The data collection process employs online (web-based) survey as the main data collection procedure. This process was augmented through both a mail-in (paper-based) survey, and phone interviews. All data collection procedures followed recommended standards (e.g., Dillman, 2014) as appropriate.
- **Analyzes data in a manner that captures market differences.** The survey examines daily price. Data were collected and analyzed separately for each age group, facility type, category of care (full- and part-time care), region, and geographical area designation to reflect current market differences.

Data Characteristics

Prices, enrollment, facility, and cost information was collected from three types of providers: Licensed Type I and Type II, and Certified Family Child Care Homes. Prices were also categorized by the age range of the children served. The following describes the age ranges examined:

- Infant (I; 12 months and younger),
- Toddler (T; 12 months to 24 months),
- Preschool (P; 24 months to 48 months), and
- School age (SA; 60+ months).

In addition to age ranges used in the survey, the prices were converted into age categories used by the state to specify CCAP reimbursement rates. During analyses, average prices were individually recoded for each provider to reflect the following CCAP age categories:

- Infant/Toddler (I/T; 35 months and younger)
- Preschool (PS: 36 months to 59 months)
- School age (SA: 60 months to 84 months)

For example, if the provider reported a maximum price of \$20.00 per day for children from birth to 12 months and \$18.00 per day for children from 12 months to 24 months, for the CCAP Infant/Toddler age group this was averaged and recoded as \$19.00 per day.

The survey included information on child care provider price data for full-time and part-time rates. Full-time care is considered child care services provided for nine (9) or more hours a day, and the part-time care for less than nine (9) hours a day. Market prices were calculated by blending county responses based on regional and urban/rural county designations provided by DCC (Tables 7 & 8).

Table 7. Regional county designation

	Counties
East	Bath, Bell, Boyd, Bracken, Breathitt, Carter, Clay, Elliot, Fleming, Floyd, Greenup, Harlan, Jackson, Johnson, Knott, Knox, Laurel, Lawrence, Lee, Leslie, Letcher, Lewis, Magoffin, Martin, Mason, Menifee, Montgomery, Morgan, Owsley, Perry, Pike, Robertson, Rockcastle, Rowan, Whitley, Wolfe
Central	Adair, Anderson, Boone, Bourbon, Boyle, Bullitt, Campbell, Carroll, Casey, Clark, Clinton, Cumberland, Estill, Fayette, Franklin, Gallatin, Garrard, Grant, Green, Harrison, Henry, Jefferson, Jessamine, Kenton, Lincoln, Madison, McCreary, Mercer, Nicholas, Oldham, Owen, Pendleton, Powell, Pulaski, Russell, Scott, Shelby, Spencer, Taylor, Trimble, Wayne, Woodford
West	Allen, Ballard, Barren, Breckinridge, Butler, Caldwell, Calloway, Carlisle, Christian, Crittenden, Daviess, Edmonson, Fulton, Graves, Grayson, Hancock, Hardin, Hart, Henderson, Hickman, Hopkins, LaRue, Livingston, Logan, Lyon, Marion, Marshall, McCracken, Mclean, Meade, Metcalfe, Monroe, Muhlenberg, Nelson, Ohio, Simpson, Todd, Trigg, Union, Warren, Washington, Webster

Table 8. Urban county designation

	Counties
Urban	Barren, Bell, Boone, Bourbon, Boyd, Boyle, Calloway, Campbell, Christian, Clark, Daviess, Fayette, Franklin, Graves, Greenup, Hardin, Henderson, Jefferson, Jessamine, Kenton, Madison, Mason, McCracken, Perry, Pike, Pulaski, Taylor, Warren
Rural	Adair, Allen, Anderson, Ballard, Bath, Bracken, Breathitt, Breckinridge, Bullitt, Butler, Caldwell, Carlisle, Carroll, Carter, Casey, Clay, Clinton, Crittenden, Cumberland, Edmonson, Elliott, Estill, Fleming, Floyd, Fulton, Gallatin, Garrard, Grant, Grayson, Green, Hancock, Harlan, Harrison, Hart, Henry, Hickman, Hopkins, Jackson, Johnson, Knott, Knox, LaRue, Laurel, Lawrence, Lee, Leslie, Letcher, Lewis, Lincoln, Livingston, Logan, Lyon, Magoffin, Marion, Marshall, Martin, McCreary, Mclean, Meade, Menifee, Mercer, Metcalfe, Monroe, Montgomery, Morgan, Muhlenberg, Nelson, Nicholas, Ohio, Oldham, Owen, Owsley, Pendleton, Powell, Robertson, Rockcastle, Rowan, Russell, Scott, Shelby, Simpson, Spencer, Todd, Trigg, Trimble, Union, Washington, Wayne, Webster, Whitley, Wolfe, Woodford

Data Analyses

Prior to analysis of variables that might affect the market prices, preliminary analyses were conducted on all providers at the following levels: (1) state level; (2) regional designation; and (3) urban/rural designation. Descriptive statistics (i.e., number, percentage, percentiles) were employed at each stage to provide an overall picture of prices and program types. To assure validity of data across different data collection formats, one-way analysis of variance (ANOVA) was

used to test the general differences between online and mail-in surveys. Due to the small sample size, prices collected via phone interview were excluded. The significance criterion alpha was set at 0.01 for all statistical tests. Results indicate no statistical difference for online over mail-in reported daily prices for the full-time Infant [F (1, 661) = 0.53, p = 0.469]; Toddler [F (1, 747) = 0.01, p = 0.927]; Preschool [F (1, 840) = 0.04, p = 0.842]; and School Age [F (1, 572) = 0.28, p = 0.598] and for the part-time Infant [F (1, 319) = 0.45, p = 0.501]; Toddler [F (1, 404) = 2.46, p = 0.117]; Preschool [F (1, 519) = 5.48, p = 0.02], and School Age [F (1, 214) = 2.18, p = 0.141].

Price Standardization

Each provider was asked to report the price charged per child for full- and part-time care. Providers were then asked to identify whether the reported price provided was daily, weekly, hourly, or monthly. As the first step of analyses, all prices were converted to daily rates to allow comparisons. Specifically, hourly prices were multiplied by 9, weekly were divided by 5, and monthly were divided by 25. Providers were asked to specify if their fee schedules were non-standard, and daily prices for these providers were calculated on a case by case basis. Child care market prices were calculated at the 75th percentile, meaning 75 percent of the reported child care slots are charged fees at or below this level. All prices were rounded to the nearest \$0.005.

SUMMARY OF RESULTS

In this section, market prices for the state overall, region and geographical area county designations, and provider type are presented. The listed market prices are base prices and do not include additional fees (application fee, late pick-up fee, etc.) or discounts.

Kentucky Child Care Market Prices

From 2005-2017, without exception, prices for child care Licensed Type I and Type II are higher than for Certified Home providers for all age categories at the 75th percentile. Within providers, prices decrease as children age: daily prices for the Infant/Toddler (I/T) age group are greater than for Preschoolers (PS) and School Age (SA) children. The market price also increased for full-time and part-time care in all provider types between 2015 and 2017 (Table 9).

Full-Time Child Care Market Prices

From 2015-2017, except for prices for School Age children in Licensed Type I and Certified Homes, the average price increase for full-time care is \$1.38. Licensed Type I care has increased on average by \$0.82 and \$2.00 for Type II. The price increase for Certified Homes is \$1.33 per day.

From 2005-2017, Licensed Type II prices have increased for all three age groups, specifically \$1.18 per day higher than Type I, and \$3.66 per day higher than Certified Homes. The largest increases are for Licensed Type II for preschoolers at a \$9.25 per day increase and Infant/Toddlers at a \$9.00 per day increase. The

smallest increase is for Certified Home School Age care at \$ 2.00 per day. The average price increase for the full-time child care from 2005-2017 is \$7.16 (Table 9). Additional prices by geographical area development district are available in Appendix A. Distribution of market prices for all age groups by county is found in Appendix B.

Part-Time Child Care Market Prices

From 2015-2017 prices for part-time care for all providers have increased on average \$6.63. For Licensed Type I the daily price has increased on average by \$4.90 and \$10.66 for Licensed Type II. The price for the Certified Homes has increased \$4.33 per day.

From 2005-2017, the highest increases are reported in Licensed Type II for School Age children at \$22.25 per day. Overall, part-time care for Infant/Toddler and Preschoolers for all providers is approximately \$11.00 per day more and \$14.08 per day more for School Age children. The average price increase for part-time care from 2005-2017 is \$12.04 (Table 9). Figures illustrating the distribution of market prices for all age groups by county is found in Appendices B. 5. – B. 12.

Table 9. Statewide child care price trend, 2005 – 2017 (75th percentile)

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time									
2005	24.00	20.00	20.00	20.00	18.00	18.00	20.00	19.00	18.00
2007	24.00	22.00	20.00	24.00	22.00	20.00	22.00	20.00	19.00
2009	26.00	24.00	21.00	24.00	22.00	20.00	23.00	21.00	20.00
2011	28.00	25.00	23.00	26.63	23.00	21.00	25.00	23.00	20.00
2013	28.00	26.00	23.00	27.00	25.00	23.00	27.00	25.00	22.00
2015	30.00	27.00	25.00	27.00	25.00	23.00	25.00	22.00	20.00
2017	31.00	28.45	25.00	29.00	27.25	24.75	26.00	25.00	20.00
Change 2005-2017	+8.00	+8.45	+5.00	+9.00	+9.25	+6.75	+6.00	+6.00	+2.00
Part-Time									
2005	20.00	15.60	13.00	15.00	15.00	14.00	17.00	15.00	14.00
2007	18.00	15.00	13.00	17.00	15.95	14.00	16.00	15.00	13.00
2009	23.00	21.00	18.00	20.87	20.00	20.00	20.00	20.00	17.00
2011	25.00	21.00	17.00	20.00	20.00	25.00	20.00	18.75	18.50
2013	28.00	25.00	20.00	26.00	25.75	20.00	26.00	25.00	20.00
2015	25.00	23.00	18.00	22.88	21.50	20.00	20.00	20.00	17.00
2017	30.00	25.70	25.00	30.00	30.00	36.25	25.00	23.00	22.00
Change 2015-2017	+10.00	+10.10	+12.00	+15.00	+15.00	+22.25	+8.00	+8.00	+8.00

Highest prices for 2017; largest change in price 2005-2017

Full- and Part-Time Child Care Percentile Ranges

Prices from the 65th to 75th percentile for full- and part-time child care across all facility types statewide are presented in Table 10.

Statewide, the daily prices for full-time care are higher than for part-time care. When comparing full-time prices for all age categories across all provider types, care ranges from \$30.00 per day for Infants/Toddlers, \$28.00 per day for

Preschoolers, and \$24.85 per day for School Age. For Infant/Toddler care Licensed Type I providers charge \$31.00 daily, \$2.00 per day higher than Type II and \$5.00 per day higher than Certified Homes.

For the part-time care within each age category, Licensed Type I and Type II care is more expensive than care provided in Certified Homes. For the Infant/Toddler care, Certified Homes charge \$5.00 less than Licensed Type I and Type II. The most expensive care for Preschoolers is provided by Type II providers at \$30.00 per day, compared to \$25.70 by Type I and \$23.00 by Certified Homes. Similarly, parents of School Age children are charged \$36.35 per day by Type II providers, which is \$11.35 per day higher than Type I and \$14.35 per day higher than Certified Home providers (Table 10 for rates up to the 75th percentile).

Table 10. Statewide child care price ranges by facility type and age (65th to 75th percentile)

	Overall			Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time												
65 th	27.07	25.04	22.00	28.00	26.00	23.00	27.00	27.00	22.00	25.00	24.00	20.00
66 th	27.50	25.71	22.00	28.50	26.00	23.00	27.00	27.00	22.00	25.00	24.00	20.00
67 th	28.00	26.00	22.05	28.50	26.03	23.00	27.00	27.00	22.00	25.00	24.00	20.00
68 th	28.00	26.00	23.00	29.00	27.00	23.00	27.00	27.00	22.00	25.00	24.96	20.00
69 th	28.00	26.00	23.00	29.00	27.00	23.00	27.36	27.00	22.02	25.00	25.00	20.00
70 th	28.46	27.00	23.00	29.50	27.00	24.00	27.80	27.00	22.60	25.00	25.00	20.00
71 st	28.50	27.00	23.00	30.00	27.40	24.00	28.12	27.00	23.18	25.35	25.00	20.00
72 nd	29.00	27.00	24.00	30.00	28.00	24.00	28.34	27.00	23.76	26.00	25.00	20.00
73 rd	29.00	27.00	24.00	30.00	28.00	24.80	28.56	27.00	24.17	26.00	25.00	20.00
74 th	29.50	27.37	24.00	30.40	28.00	25.00	28.78	27.00	24.46	26.00	25.00	20.00
75 th	30.00	28.00	24.85	31.00	28.45	25.00	29.00	27.25	24.75	26.00	25.00	20.00
Part-Time												
65 th	25.00	23.00	20.60	26.00	23.73	20.15	28.40	27.00	35.00	22.00	20.00	20.00
66 th	25.00	23.89	21.04	26.06	24.00	21.06	28.76	27.00	35.00	22.26	20.00	20.00
67 th	25.85	24.00	22.00	26.57	24.00	22.00	29.08	27.00	35.00	22.62	20.00	20.00
68 th	26.00	24.00	22.92	27.42	24.00	23.29	29.32	27.08	35.00	22.98	20.56	20.00
69 th	26.18	24.11	24.00	27.50	24.75	24.00	29.56	27.64	35.00	23.00	21.98	20.00
70 th	26.61	25.00	25.00	28.00	25.00	25.00	29.80	28.20	35.00	23.20	22.00	20.00
71 st	27.49	25.00	25.00	28.00	25.00	25.00	30.00	28.76	35.00	23.50	22.00	20.24
72 nd	27.50	25.00	25.00	28.28	25.00	25.00	30.00	29.16	35.00	23.50	22.12	20.68
73 rd	28.00	25.00	25.00	29.49	25.00	25.00	30.00	29.44	35.15	24.34	22.83	21.12
74 th	28.00	25.00	25.00	30.00	25.00	25.00	30.00	29.72	35.70	25.00	23.00	21.56
75 th	28.70	25.00	25.00	30.00	25.70	25.00	30.00	30.00	36.25	25.00	23.00	22.00

Regional Prices

Market prices by regional county designation, using DCC’s three region categories (East, Central, and West), are presented here, highlighting key findings. Comparisons are made between the rates for care at the 75th percentile (Table 11). Table 12 presents child care trend by East, Central, and West region at 75th percentile. Table 13 presents prices by percentile range.

Overall, the child care prices have slightly increased within regions over time. Over the last two years, the largest increase across all provider types is found in the Central region, with larger increases for Licensed Type II providers (Tables 11 & 12 for rates at the 75th percentile). On average, providers in the East region set lower prices compared the other two regions.

Full-Time Child Care Regional Prices

Daily full-time prices are highest in the Central region for Licensed Type I providers with the lowest prices for Certified Home care in the East region. Prices for Infant/Toddler care range from \$35.00 per day (Central region, Type I) to \$20.00 per day (East region, Certified Home), a difference of \$15.00 per day. Prices for Preschoolers range from \$31.20 (Central region, Type I) to \$20.00 (East and West regions, Certified Home), a difference of \$11.20. The highest price for School Age children is reported in the Central region (Type II) at \$26.00 per day, compared to the lowest price at \$18.25 in the West region (Certified Home), a difference of \$7.75 (Table 11).

Part-Time Child Care Regional Prices

Daily average part-time prices are highest for Licensed Type II providers in the Central and West regions, with the lowest prices for Certified Homes in the East region. Part-time prices for Infant/Toddlers are the highest in the West region at \$34.50 (Type II), which is \$14.12 more than in Certified Homes in the East region. Prices for Preschoolers range from \$19.50 (East region, Certified Home) to \$32.75 (Central region, Type II), a difference of \$13.25. The highest cost category for School Age children is in the West region (Type II) at \$40.00 compared to the lowest cost at \$19.00 in the East region (Certified Home), a \$21.00 difference.

The largest increase in prices from the 2005 to 2017 Market Rate Survey was \$26.00 per day for part-time School Age care (West region, Type II). The smallest prices increase over this time is for full-time Infant/Toddler care in the East and Preschool care in the West at \$3.00 (Certified Home) (Table 13). The highest average increase across all providers is in the Central region at \$6.63 for full-time and \$12.23 for part-time care. In the West region, the average increase is \$6.03 (full-time) and \$10.79 (part-time). The lowest average increase is reported in the East region, at \$5.39 for the full-time and \$7.27 for the part-time care (Table 13).

Table 11. Child care prices by region (75th percentile)

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time									
East	25.00	22.00	21.00	20.75	27.50	-	20.00	20.00	20.00
Central	35.00	31.20	25.00	31.00	30.00	26.00	27.00	26.00	23.00
West	26.00	25.00	24.00	25.00	25.00	23.00	21.00	20.00	18.25
Part-Time									
East	24.88	22.00	23.83	-	18.00	-	20.38	19.50	19.00
Central	32.63	29.33	27.00	30.00	32.75	35.00	25.00	24.75	26.25
West	25.00	22.00	21.00	34.50	28.50	40.00	22.75	21.50	21.50

Prices italicized when the number of providers is between 1& 9. Highest prices by provider type & region

Table 12. Child care price trend by region, 2005 – 2017 (75th percentile)

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
East Full-Time									
2005	19.00	16.00	16.00	19.00	17.00	17.00	17.00	16.00	16.00
2007	18.00	17.00	17.00	18.00	17.00	17.00	18.00	18.00	17.00
2009	21.00	19.00	18.00	22.50	20.00	20.00	19.50	19.00	19.00
2011	22.00	20.00	19.00	19.00	18.00	16.50	20.00	18.75	20.00
2013	25.00	22.75	21.00	25.95	23.80	19.00	28.25	27.25	25.50
2015	24.88	20.49	20.00	23.00	23.50	25.25	21.38	20.00	19.75
2017	25.00	22.00	21.00	20.75	27.50	-	20.00	20.00	20.00
Change 2005-2017	+6.00	+6.00	+5.00	+1.75	+10.50	+8.25	+3.00	+4.00	+4.00
Central Full-Time									
2005	25.00	22.25	21.00	24.00	20.25	20.00	22.00	20.00	20.00
2007	25.00	24.00	21.00	25.00	24.00	21.00	25.00	23.00	21.00
2009	28.00	25.00	23.00	25.00	25.00	21.00	24.00	22.00	20.00
2011	31.60	28.00	24.00	25.50	25.00	23.75	25.00	25.00	21.75
2013	30.00	27.00	24.00	28.00	27.00	24.50	27.00	25.00	22.00
2015	32.55	29.00	26.00	27.50	25.00	25.00	25.00	25.00	21.00
2017	35.00	31.20	25.00	31.00	30.00	26.00	27.00	26.00	23.00
Change 2005-2017	+10.00	+8.95	+4.00	+7.00	+9.75	+6.00	+5.00	+6.00	+3.00
West Full-Time									
2005	19.00	18.00	17.00	18.00	16.00	15.00	17.00	17.00	16.00
2007	19.00	18.00	17.00	19.00	18.00	17.00	19.00	18.00	17.00
2009	21.00	20.00	19.15	21.00	20.00	20.00	18.88	17.75	17.00
2011	23.00	22.00	19.00	20.00	20.00	19.50	20.00	19.00	18.00
2013	25.00	24.00	23.00	24.00	23.50	24.00	24.50	21.00	21.50
2015	25.00	23.00	21.00	25.31	22.25	22.50	21.00	20.00	19.00
2017	26.00	25.00	24.00	25.00	25.00	23.00	21.00	20.00	18.25
Change 2005-2017	+7.00	+7.00	+7.00	+7.00	+9.00	+8.00	+4.00	+3.00	+2.25
East Part-Time									
2005	15.00	12.00	11.15	13.00	12.00	12.00	14.00	12.00	12.00
2007	14.00	13.00	12.00	14.00	13.00	12.00	15.00	14.00	13.00
2009	18.38	16.00	16.00	20.00	19.00	16.00	17.50	17.00	17.00
2011	18.00	17.00	14.00	20.00	18.00	15.00	15.00	14.25	14.25
2013	26.20	22.50	17.50	22.50	24.00	-	18.00	18.00	17.00
2015	20.63	19.00	16.50	18.00	13.50	13.00	24.00	24.00	20.00
2017	24.88	22.00	23.83	-	18.00	-	20.38	19.50	19.00
Change 2005-2017	+9.88	+10.00	+12.68	+5.00	+6.00	+1.00	+6.38	+7.50	+7.00
Central Part-Time									
2005	23.18	17.00	13.00	18.50	15.00	15.00	19.00	17.00	15.00
2007	18.28	16.54	13.60	18.28	16.54	13.60	18.00	16.00	14.00
2009	26.00	24.00	20.00	25.00	25.00	20.00	20.00	20.00	19.00
2011	30.00	25.00	20.00	20.88	20.00	28.50	20.00	20.00	23.50
2013	30.00	25.35	20.00	29.00	30.00	23.00	26.50	25.00	22.00
2015	27.67	24.80	18.00	25.00	24.25	20.00	21.00	20.00	17.00
2017	32.63	29.33	27.00	30.00	32.75	35.00	25.00	24.75	26.25
Change 2005-2017	+9.45	+12.33	+14.00	+11.50	+17.75	+20.00	+6.00	+7.75	+11.25
West Part-Time									
2005	20.00	16.60	14.00	15.00	15.00	14.00	15.00	15.00	15.00
2007	14.00	13.00	12.00	14.00	13.00	12.00	15.00	13.79	12.00
2009	20.13	19.00	17.75	21.00	20.00	20.00	16.00	16.00	15.00

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
East Full-Time									
2011	20.50	16.55	16.50	19.00	20.75	20.00	15.75	15.00	14.00
2013	25.00	24.00	20.00	24.75	24.00	23.00	27.75	25.00	25.00
2015	24.00	20.94	18.00	22.00	20.00	20.00	17.50	16.50	16.00
2017	25.00	22.00	21.00	34.50	28.50	40.00	22.75	21.50	21.50
Change 2005-2017	+5.00	+5.40	+7.00	+19.50	+13.50	+26.00	+7.75	+6.50	+6.50

Prices italicized when the number of providers is between 1 & 9. Highest prices 2017: largest change in price 2005-17

Table 13. Child care price ranges by region (65th to 75th percentile)

	East			Central			West		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time									
65 th	22.68	20.00	20.00	30.00	28.00	23.00	25.00	23.00	20.95
66 th	23.00	20.00	20.00	30.00	28.00	23.62	25.00	24.00	22.00
67 th	23.00	20.02	20.00	30.60	28.00	24.00	25.00	24.00	22.00
68 th	23.00	21.00	20.00	31.00	29.00	24.00	25.00	24.00	22.00
69 th	23.16	21.00	20.00	31.70	29.00	24.24	25.00	24.00	22.00
70 th	23.65	21.00	20.00	32.00	30.00	24.98	25.45	24.00	22.00
71 st	24.00	21.00	20.00	32.00	30.00	25.00	25.50	24.65	22.00
72 nd	24.00	21.00	20.00	32.50	30.00	25.00	25.50	25.00	22.00
73 rd	24.14	21.00	20.00	33.00	30.00	25.00	25.50	25.00	22.70
74 th	24.53	21.44	20.00	33.40	30.00	25.00	25.50	25.00	23.00
75 th	24.70	22.00	20.00	33.50	30.00	25.00	25.73	25.00	23.00
Part-Time									
65 th	20.00	20.00	20.00	28.00	25.00	25.00	22.72	20.00	20.00
66 th	20.00	20.00	20.00	28.00	25.00	25.00	23.00	20.00	20.00
67 th	20.77	20.00	20.00	28.02	25.00	25.00	23.00	20.00	20.00
68 th	21.52	20.00	20.00	29.00	25.17	25.00	23.00	20.00	20.00
69 th	21.79	20.00	20.00	30.00	26.00	25.00	23.19	20.92	20.00
70 th	22.05	20.00	20.00	30.00	26.49	25.00	24.04	22.00	20.00
71 st	22.32	20.00	20.00	30.00	27.09	25.00	25.00	22.00	20.40
72 nd	22.63	20.00	20.00	30.00	27.60	25.00	25.00	22.00	21.28
73 rd	23.08	20.00	20.00	30.00	28.00	25.61	25.00	22.00	22.00
74 th	23.48	20.40	20.00	30.23	28.00	26.79	25.00	22.16	22.00
75 th	23.83	21.00	20.00	31.00	29.00	28.60	25.00	23.00	22.00

Urban/Rural (Geographical Area) Prices

Market prices by geographical area county designation, using DCC’s two geographical area categories (urban and rural), are presented below. Comparisons are made between prices for care at the 75th percentile (Table 15). Table 16 presents child care prices trend by urban and rural at 75th percentile. Table 17 presents urban and rural market prices by percentile range. Table 18 illustrates prices by geographical area and region at the 75th percentile. Additional price ranges for all facility types and geographic areas are found in Appendix A.

Full-Time Child Care Geographical Area Market Prices

Daily full-time prices are the highest in urban areas across all age categories. The price for Infant/Toddler care ranges from \$21.13 (rural area, Certified Home) to \$33.50 for Type I providers in urban areas, a difference of \$12.37. Preschool care ranges from

\$20.00 in rural Certified Homes to \$30.00 per day in urban Type I child care centers, a difference of \$10.00. School Age care ranges from \$19.25 per day (rural, Certified Home) to \$28.50 (urban, Type II), a difference of \$9.25 (Table 15).

Part-Time Child Care Geographical Area Market Prices

Part-time care prices are reported highest primarily in urban areas across all provider types and age groups, except for rural Type II providers. The highest prices for Infant/Toddler care is \$31.00 in urban Type I providers. The lowest price is in rural Certified Homes at \$21.88 per day, a difference of \$9.12. Preschool care ranges from \$33.50 for rural Type II providers to \$20.00 in rural Certified Homes, a difference of \$13.50. School Age providers charge the highest prices at \$40.00 for rural Type II and the lowest of \$20.00 in rural Certified Homes, a difference of \$20.00 (Table 15).

The gap between full- and part-time and urban vs. rural prices has increased slightly over time. The greatest price increase from 2005 to 2017 is for the urban School Age part-time care for Licensed Type II providers at \$18.75 per day. The smallest increase of \$3.00 per day is reported in rural Certified Homes for Preschool and School Age children (Table 16). The average price increase for full-time care is similar in urban and rural areas, at \$5.58 urban and \$5.99 rural. The highest average increase of part-time prices is reported in rural areas at \$11.93 compared to \$10.44 in urban areas (Table 16).

Table 14. Statewide child care prices by geographical area (75th percentile)

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time									
Urban	33.50	30.00	25.00	30.00	28.00	28.50	27.00	25.00	23.00
Rural	26.00	24.00	22.50	26.00	27.00	20.00	21.13	20.00	19.25
Part-Time									
Urban	31.00	28.00	25.20	30.00	30.00	33.75	25.00	23.00	25.00
Rural	25.00	22.00	25.00	30.00	33.50	40.00	21.88	20.00	20.00

Prices italicized when the number of providers is between 1 & 9. **Highest** prices by provider type, age & area

Table 15. Child care price trend by geographical area, 2005 – 2017 (75th percentile)

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Urban Full-Time									
2005	26.00	23.00	21.80	25.00	22.00	20.00	22.00	20.00	20.00
2007	37.50	33.00	31.50	37.50	33.00	31.50	34.00	30.00	30.00
2009	29.50	26.40	23.00	25.00	25.00	25.00	24.50	22.00	20.00
2011	30.50	27.00	24.00	25.00	24.00	23.00	25.00	25.00	21.00
2013	30.00	26.00	24.00	27.75	26.00	23.25	27.50	25.00	23.00
2015	31.95	29.00	25.40	27.00	25.00	24.25	25.00	24.00	21.00
2017	33.50	30.00	25.00	30.00	28.00	28.50	27.00	25.00	23.00
Change 2005-2017	+7.50	+7.00	+3.20	+5.00	+6.00	+8.50	+5.00	+5.00	+3.00
Rural Full-Time									
2005	19.00	17.00	16.00	18.00	16.00	16.00	17.00	17.00	16.00
2007	30.00	27.00	25.50	30.00	27.00	25.50	27.00	27.00	25.50
2009	22.00	20.00	19.00	21.00	20.00	20.00	18.00	18.75	18.00
2011	23.38	20.00	20.00	21.00	20.00	20.00	20.00	20.00	18.50
2013	27.00	25.00	22.00	27.00	24.50	24.00	26.00	24.50	20.50
2015	26.00	23.00	22.00	26.44	22.25	22.50	21.50	20.00	20.00

	Type I			Type II			Certified Home		
	I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Urban Full-Time									
2017	26.00	24.00	22.50	26.00	27.00	20.00	21.13	20.00	19.25
Change 2015-2017	+7.00	+7.00	+6.50	+8.00	+11.00	+4.00	+4.13	+3.00	+3.25
Urban Part-Time									
2005	23.00	18.00	14.00	20.00	16.00	15.00	19.00	17.00	15.00
2007	18.00	16.00	13.00	18.00	16.00	13.00	16.00	15.00	11.00
2009	26.00	25.00	20.00	25.00	25.00	21.50	17.00	16.00	15.00
2011	27.50	22.75	20.00	20.00	20.00	26.75	20.00	20.00	19.50
2013	28.00	25.00	20.00	27.25	30.75	28.65	26.50	25.00	22.00
2015	26.50	24.00	18.00	24.50	22.00	20.00	21.00	20.00	17.00
2017	31.00	28.00	25.2	30.00	30.00	33.75	25.00	23.00	25.00
Change 2015-2017	+8.00	+10.00	+11.20	+10.00	+14.00	+18.75	+6.00	+6.00	+10.00
Rural Part-Time									
2005	18.00	15.00	12.00	15.00	14.00	14.00	17.00	13.00	12.00
2007	14.60	13.00	9.00	14.60	13.00	9.00	14.00	13.00	7.50
2009	20.00	18.00	16.00	19.00	19.25	18.50	20.50	20.00	19.00
2011	20.75	16.95	15.00	20.50	20.00	20.00	15.00	15.00	16.00
2013	29.10	25.00	20.00	25.00	24.50	18.50	24.00	24.38	20.00
2015	23.25	20.50	17.00	22.00	20.50	20.00	20.00	20.00	18.00
2017	25.00	22.00	25.00	30.00	33.50	40.00	21.88	20.00	20.00
Change 2015-2017	+7.00	+7.00	+13.00	+15.00	+19.50	+26.00	+4.88	+7.00	+8.00

Prices italicized when the number of providers is between 1 & 9. Highest prices 2017; largest change in price 2005-17

Table 16. Child care price ranges by geographical area (65th to 75th percentile)

	Urban			Rural		
	I/T	PS	SA	I/T	PS	SA
Full-Time						
65 th	29.00	27.00	23.00	24.12	22.00	20.00
66 th	29.50	27.40	23.00	25.00	22.00	20.00
67 th	30.00	27.69	24.00	25.00	22.00	20.00
68 th	30.00	28.00	24.00	25.00	22.20	20.00
69 th	30.00	28.00	24.08	25.00	22.61	20.00
70 th	30.00	28.00	24.86	25.00	23.00	20.00
71 st	30.39	28.49	25.00	25.00	23.00	20.87
72 nd	31.00	29.00	25.00	25.00	23.00	21.50
73 rd	31.50	29.07	25.00	25.00	23.00	22.00
74 th	32.00	30.00	25.00	25.15	24.00	22.00
75 th	32.00	30.00	25.00	25.50	24.00	22.00
Part-Time						
65 th	26.03	25.00	21.00	22.00	20.00	20.00
66 th	26.51	25.00	21.50	22.00	20.00	20.40
67 th	26.99	25.00	22.00	22.20	20.00	21.80
68 th	27.50	25.00	23.00	22.78	20.00	22.80
69 th	28.00	25.00	24.75	23.24	20.00	23.53
70 th	28.08	25.00	25.00	23.48	20.00	24.00
71 st	29.00	25.00	25.00	23.52	20.00	24.70
72 nd	30.00	25.20	25.00	23.85	20.32	25.00
73 rd	30.00	26.00	25.00	24.41	22.00	25.00
74 th	30.00	27.00	25.00	25.00	22.00	25.00
75 th	30.00	27.40	25.00	25.00	22.00	25.00

Table 17. Child care prices by region and geographical area (75th percentile)

		Type I			Type II			Certified Home		
		I/T	PS	SA	I/T	PS	SA	I/T	PS	SA
Full-Time										
Urban	East	25.00	22.00	22.75	-	-	-	22.00	22.00	22.00
	Central	36.50	32.00	25.95	32.25	29.00	30.00	27.88	27.00	25.00
	West	27.75	26.00	25.00	25.50	-	25.00	23.50	20.00	19.50
Rural	East	25.00	22.00	20.00	20.75	27.50	-	20.00	20.00	20.00
	Central	28.00	26.40	24.00	30.00	30.00	19.75	23.25	22.50	20.00
	West	25.00	22.38	22.38	22.75	22.00	22.00	20.00	18.25	18.00
Part-Time										
Urban	East	25.00	22.00	20.00	-	-	-	18.75	18.75	-
	Central	33.73	30.00	30.00	31.25	32.00	33.75	25.00	25.00	27.50
	West	25.00	24.55	23.50	25.00	25.00	-	25.25	23.00	22.00
Rural	East	22.25	22.33	25.00	-	18.00	-	21.75	20.00	19.25
	Central	30.00	24.00	25.00	-	-	-	23.50	22.00	25.00
	West	23.80	20.00	20.00	40.00	37.25	40.00	-	-	20.00

Prices italicized when the number of providers is between 1 & 9. Highest prices by provider type, age, area, & region

Child Care Assistance (Subsidy) Program (CCAP)

This section highlights key findings with respect to participation by providers of subsidies through the Child Care Assistance Program (CCAP) and average statewide child care prices (Tables 19 & 20). For this section of the report, prices will be reported across four age groups: 0 - 12 months (Infant), 1-2 years of age (Toddler), 3-4 years of age (Preschool) and 5 years and older (School Age). Comparisons are made between full- and part-time care prices with respect to region and geographical area designations at the 75th percentile (Tables 21-24).

Subsidized Providers

A total of 79% of providers in Kentucky report accepting children who receiving subsidies (Table 19). The highest overall percentage of providers accepting subsidy payments is in the Central region (80.7%). Providers in the East region have the lowest rate of the subsidy payment acceptance (72%). Overall, 84% of Licensed Type II providers report receiving child care subsidies, the highest acceptance rate across the state. The lowest percentage of providers accepting subsidy payments are Certified Homes.

Table 18. Percent (N) of programs who accept subsidy by region

	Total	Type I	Type II	Certified Home
Statewide	79% (977)	80.6% (820)	84% (52)	80.5% (107)
East	72% (118)	72.6% (90)	85.7% (6)	78.6% (22)
Central	80.7% (609)	83.1% (511)	81.1% (30)	80% (68)
West	77.6 (250)	78.8% (219)	83.3% (15)	80% (16)

Highest percentages

The percentage of programs accepting child care subsidies has declined 11.6% since 2007 (Figure 2). Daily prices vary between subsidized and unsubsidized programs based on program type (full- vs. part-time). In full-time care, providers receiving subsidy payments report slightly lower prices by an average of \$0.62. Providers offering part-time care who accept subsidy payments report prices at \$1.70 higher on average than programs not accepting subsidies (Table 20).

Figure 2. Statewide subsidy acceptance percentage (2007-2017)

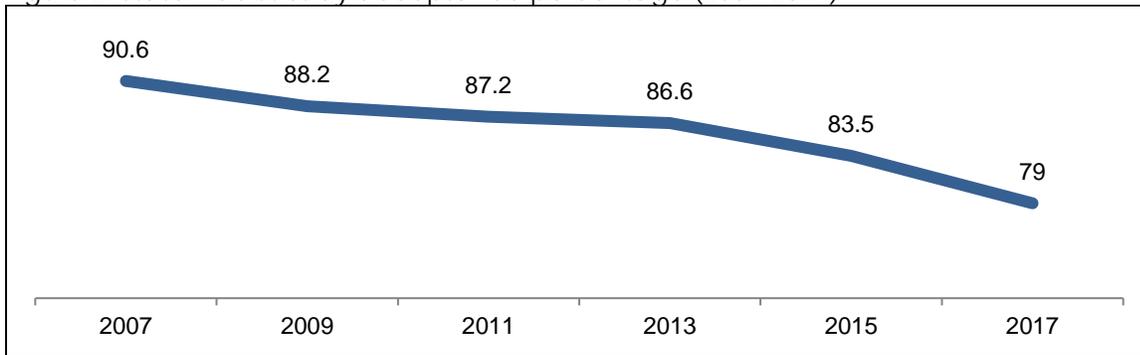


Table 19. Average statewide child care prices by subsidy acceptance

	Full-Time				Part-Time			
	I	T	PS	SA	I	T	PS	SA
Subsidy	26.93	26.07	24.28	20.74	24.37	23.40	21.46	19.16
No Subsidy	28.26	26.42	24.05	21.75	23.43	20.86	17.87	19.49

Highest price by provider type: highest price overall

Statewide, full-time prices for providers accepting subsidy payments are on average \$5.11 lower in Licensed Type I, \$5.23 in Licensed Type II, and \$2.50 in Certified Homes statewide. Part-time rates for subsidized and unsubsidized providers vary based on the provider type. Licensed Type I providers who receive subsidy payments charge an average \$0.70 higher and Licensed Type II report prices that are on average \$14.31 higher. Prices for Certified Homes accepting state subsidies are on average \$3.44 lower than their unsubsidized colleagues (Tables 19 & 20).

Unsubsidized Providers

Reporting across four age groups (Infant, Toddler, Preschool and School Age) full-time rates for unsubsidized Infant care ranges from \$20.00 (East, Type I & Certified Home) to \$41.00 (Central, Type I), a range of \$21.00. The greatest range in prices is between Certified Homes in the East region and Type I providers in the Central region. This holds true for Toddlers with a range of \$19.68 (\$19.50 for Certified Homes - East to \$39.18 for Type I providers - Central) as well as preschoolers with a range of \$12.50 (\$19.50 for certified providers - East to \$32.40 for Type I providers - Central; see Table 21).

The pattern is similar for part-time prices for unsubsidized care (Table 22), with the greatest range in prices between Certified Homes in the East region and Type I providers in the Central region for Toddlers and School Age. Child care prices for Toddlers range from \$14.00 (East, Certified Home) to \$30.77 (Central, Type I), a difference of \$16.77. Prices for the unsubsidized School Age children care range from \$14.00 (East, Certified Home) to \$32.00 (East, Type I), a difference of \$18.00. For unsubsidized Infant care, prices range \$28.00, from \$13 (East, Type I) to \$41.00 (Central, Type I). Preschool care prices range \$18.00, from \$14.00 (East, Certified Home) to \$32.00 (Central, Certified Home).

Table 20. Full-time child care prices by subsidy acceptance and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
Subsidy	31.10	30.00	28.00	25.00	30.00	27.25	27.00	24.75	26.25	25.00	25.00	20.00
No Subsidy	<i>39.96</i>	36.00	31.11	27.47	-	35.80	29.50	-	30.00	27.00	25.00	24.25
East												
Subsidy	25.00	25.00	22.00	21.00	-	20.00	-	-	23.5	20.00	20.00	20.00
No Subsidy	20.00	-	<i>31.50</i>	-	-	-	30.00	-	20.00	19.50	19.50	-
Central												
Subsidy	35.00	34.00	31.00	25.00	32.50	30.00	30.00	25.00	28.00	27.00	25.00	21.75
No Subsidy	<i>47.00</i>	39.18	32.40	29.94	-	-	-	-	31.00	30.00	30.00	27.00
West												
Subsidy	27.00	25.80	25.00	23.25	25.25	25.00	25.00	24.00	22.00	21.00	20.00	18.00
No Subsidy	<i>30.50</i>	28.25	25.79	26.00	-	-	-	-	-	-	-	-

Prices italicized when the number of providers is between 1 & 9. Highest prices by provider type & age statewide.

Highest price overall

Table 21. Part-time child care prices by subsidy acceptance and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
Subsidy	30.00	30.00	26.00	25.00	35.50	30.00	31.00	38.75	25.00	25.00	23.00	20.25
No Subsidy	31.85	27.90	22.00	26.44	18.00	-	<i>40.00</i>	20.00	27.75	25.00	23.50	31.00
East												
Subsidy	25.00	25.00	23.00	23.33	18.00	-	18.00	-	21.50	20.00	19.75	19.00
No Subsidy	13.00	-	18.50	<i>32.00</i>	-	-	-	-	14.00	14.00	14.00	14.00
Central												
Subsidy	33.90	33.00	30.00	26.90	33.75	31.25	32.00	35.00	25.00	25.00	25.00	25.00
No Subsidy	<i>47.00</i>	30.77	21.83	28.22	18.00	-	-	20.00	30.25	25.00	32.00	-
West												
Subsidy	25.40	24.50	22.00	21.50	<i>40.00</i>	<i>40.00</i>	34.50	-	22.75	22.50	20.75	20.00
No Subsidy	22.47	26.50	25.00	17.00	-	-	18.00	-	-	-	-	22.00

Prices italicized when the number of providers is between 1 & 9. Highest prices by provider type & age statewide.

Highest price overall

Table 22. Full-time child care prices by subsidy acceptance and geographical area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
Subsidy	34.00	32.80	30.00	25.00	30.75	28.50	27.50	27.00	27.38	26.25	25.00	22.00
No Subsidy	41.00	38.50	32.00	29.94	-	35.80	28.00	-	31.00	30.00	30.00	27.00
Rural												
Subsidy	26.30	26.00	24.00	22.63	23.50	27.00	27.00	21.00	23.50	20.00	20.00	20.00
No Subsidy	25.00	24.25	21.39	22.50	<i>43.84</i>	-	30.00	-	19.50	18.5	19.25	18.00

Prices italicized when the number of providers is between 1 & 9. Highest prices by provider type & age.

Highest price overall

Table 23. Part-time child care prices by subsidy acceptance and geographical area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
Subsidy	32.90	30.60	29.19	25.10	33.75	31.25	30.00	-	25.00	25.00	23.00	25.00
No Subsidy	37.00	27.60	24.83	26.08	18.00	-	40.00	20.00	32.50	28.00	32.00	35.50
Rural												
Subsidy	26.20	24.75	22.75	25.00	40.00	35.00	36.25	40.00	25.00	20.00	20.00	20.00
No Subsidy	-	29.00	15.70	-	-	-	-	-	19.50	19.50	19.50	14.00

Prices italicized when the number of providers is between 1 & 9. Highest prices by provider type & age.

Highest price overall

Current Subsidy Payment Rates

This section reports percentages of providers whose prices are equal/less than or more than the maximum rate in the region and geographical area as designated by the Division of Child Care (DCC). DCC provides oversight to the Kentucky Child Care Subsidy Program (CCAP) and pays subsidies based on the Maximum Payment Rate Chart (Appendix C). In this section, comparisons are made between the child care providers whose prices are equal/less than or more than the current maximum payment in respect to region (Tables 26 & 27; see Appendix A for additional tables). Table 25 illustrates percent of providers whose prices are equal to or less than the maximum rate as designated by DCC. The percent varies across age groups. For instance, 14% can cover the cost of child care using subsidy payments for Infant care, 19.3% for Toddlers, 13.3% for Preschoolers, and 60% for the School Age care. Overall, the percentage of providers who can cover the cost of child care using subsidy payments decreased for Infant, Toddler and Preschool age care from the 2015 Study.

Table 24. Percent (N) of providers whose rates are equal or less than (\leq) or more than ($>$) the current maximum payment (Statewide)

	Child Age Range			
	I	T	PS	SA
Equal or Less (\leq)	14% (93)	19.3% (145)	13.3% (112)	60% (199)
More Than ($>$)	86% (571)	80.7% (605)	86.7% (732)	40% (207)

Highest percentages

Table 25. Percent of providers whose full-time prices are equal or less than (\leq) or more than ($>$) the current maximum payment rate by region

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
\leq	8.6%	12.7%	10.6%	56.6%	28.1%	32.6%	8.7%	60.7%	32.8%	45.2%	29.8%	75%
$>$	91.4%	87.3%	89.4%	43.4%	71.9%	67.4%	91.3%	39.3%	67.2%	54.8%	70.2%	25%
East												
\leq	10%	12.1%	10.8%	47.1%	33.3%	25.0%	100%	100%	40.7%	53.6%	11.1%	65.2%
$>$	90%	87.9%	89.2%	52.9	66.7	75%	-	-	59.3%	46.4%	88.9%	34.8%
Central												
\leq	10.6%	14.8%	11.4%	65.5%	31.6%	36%	12.5%	64.7%	28.6%	41.8%	32.9%	76.4%
$>$	89.4%	85.2%	88.6%	34.5%	68.4%	64%	87.5%	35.3%	71.4%	58.2%	67.1%	23.6%
West												
\leq	3.6%	8.6%	8.9%	39.5%	20%	28.6%	5.6%	44.4%	38.9%	47.4%	44.4%	85.7%
$>$	96.4%	91.4%	91.1%	50.5%	80%	71.4%	94.4%	55.6%	61.1%	52.6%	55.6%	14.3%

Prices italicized when the number of providers is between 1 & 9. Highest percentages statewide & by region

Table 26. Percent of providers whose part-time prices are equal or less than (≤) or more than (>) the current maximum payment rate by region

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
≤	42.6%	47.4%	60.3%	61.6%	42.9%	30.4%	37%	30%	58%	62%	68.6%	67.4%
>	57.4%	52.6%	39.7%	38.4%	57.1%	69.6%	63%	70%	42%	38%	31.4%	32.6%
East												
≤	33.3%	44.4%	60%	50%	100%	50%	100%	-	64.3%	64.3%	69.2%	77.8%
>	66.7%	55.6%	40%	50%	-	50%	-	-	35.7%	35.7%	30.8%	22.2%
Central												
≤	45.3%	48.5%	60.4%	63.6%	55.6%	41.7%	35.7%	33.3%	59.1%	64.4%	72.7%	69.2%
>	54.7%	51.5%	39.6%	36.4%	44.4%	58.3%	64.3%	66.7%	40.9%	35.6%	27.3%	30.8%
West												
≤	38.9%	45.9%	60.2%	61.2%	100%	11.1%	33.3%	25%	45.5%	50%	53.8%	50%
>	61.1%	54.1%	39.8%	38.8%	-	88.9%	66.7%	75%	54.5%	50%	46.2%	50%

Prices italicized when the number of providers is between 1 & 9. Highest percentages statewide & by region

STAR Rating

This section highlights additional findings on prices based on providers designation Kentucky’s two Quality Rating and Improvement Systems (QRIS): STARS for KIDS NOW, the 4-level voluntary system which will end Spring 2018 and Kentucky ALL STARS, Kentucky’s new mandatory five-level quality rating and improvement system.

STARS for Kids Now

Price data are presented for providers based on two designations: participation in the system (Rated) and non-participation in the system (Non-Rated). Overall, there has been an increase of providers being STAR rated statewide from the 2015 Study. A total of 58.6% of providers from the 2017 MRS indicate their participation in STARS, an increase of 20.6%. The largest percentage of STAR rated providers are from the East region and affiliated with the Type I facilities. The smallest number of providers participating in STARS for KIDS NOW are Licensed Type II (Table 28). When comparing STARS level from the 2015 Survey, little difference is found. The highest percentage of providers participating in STARS for KIDS NOW report being rated at the Level 2 (Table 29).

Table 27. Percent (N) of STARS for KIDS NOW rated facilities by region

	Total	Type I	Type II	Certified Home
Statewide	58.6% (728)	60.3% (626)	46.2% (30)	52.6% (72)
East	67.1% (110)	74.2% (95)	42.9% (3)	41.4% (12)
Central	58.9% (444)	59.8% (376)	52.6% (20)	55.2% (48)
West	54% (174)	55.2% (155)	35% (7)	57.1% (12)

Highest percentages statewide & by region

Table 28. Percent (N) of STARS for KIDS NOW rated facilities by level

	Total	Type I	Type II	Certified Home
Statewide	58.6% (728)	60.3% (626)	46.2% (30)	52.6% (72)
Level 1	12.9% (160)	12.1% (126)	13.8% (9)	18.2% (25)
Level 2	32.5% (404)	34.5% (358)	21.5% (14)	23.4% (32)
Level 3	12.2% (151)	12.5% (130)	9.2% (6)	10.9% (15)
Level 4	1% (13)	1.2% (12)	1.5% (1)	-

Highest percentages by level

Daily full-time prices across all three regions and between STAR rated and non-STAR rated provider types vary. The highest difference in prices between STAR rated and non-rated programs is reported in the East region, with non-rated providers having higher prices. Non-rated providers on average charge \$0.87 higher than their rated colleagues. In the Central region, the price difference between rated and non-rated providers is \$0.79 and \$0.25 in the West (Table 30).

The prices for non-STAR rated Infant care are higher in the Central region, with an average difference of \$2.07. Toddler care providers in non-STAR rated facilities charge higher prices in the Central region (Type I, Type II, and Certified Homes). Preschool prices are \$1.09 higher for non-STAR rated providers across all regions and provider types. Prices for School Age care for non- STAR rated providers are also higher by \$1.83 (Table 30).

Statewide, daily prices for non-STAR rated part-time care in Licensed Type I and Certified Homes are on average higher than STAR rated. STAR rated providers charge \$0.14 less in Licensed Type I and \$1.63 less in Certified Homes (Table 31).

Table 29. Full-time child care prices by STARS for KIDS NOW participation and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
STAR Rated	32.00	30.15	28.00	25.00	32.00	29.50	28.00	25.00	26.00	25.00	25.00	20.00
Non-Rated	31.00	30.00	29.00	25.00	27.00	27.00	26.50	22.00	27.75	25.75	25.00	20.50
East												
STAR Rated	25.00	24.25	22.00	20.00	22.00	20.00	-	12.00	23.75	20.00	20.00	20.00
Non-Rated	25.10	25.00	24.00	25.00	-	-	-	16.00	20.00	20.00	20.00	19.75
Central												
STAR Rated	35.80	34.00	31.00	25.00	33.00	31.50	28.50	26.00	27.00	27.00	25.00	25.00
Non-Rated	34.90	35.00	32.00	25.00	37.85	30.00	30.75	28.00	29.25	27.00	27.00	21.50
West												
STAR Rated	27.00	25.80	25.00	22.63	-	25.50	25.00	-	23.00	22.00	19.00	17.25
Non-Rated	27.00	26.00	25.13	25.00	25.00	23.50	24.25	22.00	20.75	20.75	20.00	22.25

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Table 30. Part-time child care rates by STARS for KIDS NOW participation and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
STAR Rated	30.00	30.00	27.06	23.83	35.75	33.50	31.25	-	25.00	25.00	23.00	20.00
Non-Rated	30.00	29.50	25.04	26.90	32.50	30.00	30.00	35.00	25.00	23.00	23.50	28.00
East												
STAR Rated	25.00	24.00	22.00	20.83	-	-	-	-	25.00	20.00	20.00	19.75
Non-Rated	30.00	25.00	25.00	26.75	18.00	-	18.00	-	19.00	19.00	17.50	18.00
Central												

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
STAR Rated	34.30	33.25	30.00	25.00	35.25	33.00	30.75	-	26.00	25.00	23.00	23.50
Non-Rated	33.80	31.00	28.00	30.00	-	30.00	37.50	33.75	25.00	25.00	26.25	30.00
West												
STAR Rated	25.40	25.00	22.25	20.00	-	37.25	37.25	40.00	30.00	25.00	22.25	22.00
Non-Rated	24.50	22.75	22.00	22.00	-	33.50	26.50	-	21.50	21.50	21.50	20.00

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Table 31. Full-time child care rates by STARS for KIDS NOW participation and area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
STAR Rated	35.00	33.00	30.00	25.00	33.00	31.50	28.00	26.50	27.00	27.00	25.00	25.00
Non-Rated	33.00	33.00	30.00	25.25	30.00	28.50	27.75	31.50	28.00	27.00	25.75	21.25
Rural												
STAR Rated	26.00	25.88	24.00	22.00	-	27.75	29.25	23.25	20.00	20.00	19.00	19.00
Non-Rated	26.00	26.25	24.00	24.00	26.50	23.25	23.25	20.00	25.00	22.00	23.25	20.00

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group.

Highest price overall

Table 32. Part-time child care price by STARS for KIDS NOW participation and area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
STAR Rated	33.90	32.80	29.40	21.50	35.00	32.50	30.20	-	27.00	25.00	23.00	23.50
Non-Rated	31.30	30.00	26.97	30.00	-	30.0	30.00	-	25.00	25.00	24.75	30.00
Rural												
STAR Rated	24.00	23.80	21.50	25.00	40.00	37.25	37.25	40.00	21.25	20.00	20.00	20.00
Non-Rated	27.20	25.85	23.50	25.00	36.75	30.00	33.00	37.50	23.50	22.00	21.00	22.50

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group.

Highest price overall

Kentucky ALL STARS

For Kentucky ALL STARS, price data are presented across three designations: Levels 1 and 2 (required licensing standards and domains); Level 3 (programs earning 21-30 points and minimum level for state-funded preschool); and Levels 4-5 (programs earning 31-50 points).

The highest percentage of providers participating in Kentucky ALL STARS statewide is observed among Certified Homes

Table 33. Percent (N) of Kentucky ALL STARS rated facilities by region

	Total	Type I	Type II	Certified Home
Statewide	67.6% (840)	66.9% (695)	63.1% (41)	75.2% (103)
East	79.3% (130)	78.1% (100)	71.4% (5)	86.2% (25)
Central	68.3% (515)	67.6% (425)	68.4% (26)	73.6% (64)
West	60.2% (194)	60.5% (170)	50% (10)	66.7% (14)

Highest percentages statewide & by region

(Table 34). The number of ALL STAR rated providers is highest in the Central region (Table 35).

Table 34. Percent (N) of Kentucky ALL STARS rated facilities by level

Statewide, daily full-time prices are highest for Licensed Type I providers at Levels 4 and 5. The average price ranges from \$24.25 (Level 1-2;

	Total	Type I	Type II	Certified Home
Statewide	67.6% (840)	66.9% (695)	63.1% (41)	75.2% (103)
Level 1	2.1% (26)	0.6% (6)	1.5% (1)	13.9% (19)
Level 2	16.1% (200)	14.9% (155)	16.9% (11)	24.1% (33)
Level 3	21.3% (264)	21.8% (227)	16.9% (11)	19% (26)
Level 4	18% (224)	19% (197)	18.5% (12)	10.9% (15)
Level 5	10.1% (126)	10.6% (110)	9.2% (6)	7.3% (10)

Certified Home) to \$31.15 (Level 4-5, Type I). The highest price is reported by Level 1 and 2 rated providers at Type II facilities (Table 33). Prices for Infant care range from \$19.00 (East, Level 1-2, Type II) to \$37.60 (Central, Level 4-5, Type I), a difference of \$18.60. Toddler prices range from \$19.00 (East, Level 1-2, Type II & Certified Home) to \$36.00 (Central, Level 4-5, Type I), a difference of \$17.00. Daily full-time prices for the Preschool care range from \$16.00 (East, Level 1-2, Type II) to \$32.00 (Central, Level 4-5, Type I), a difference of \$16.00. School Age prices range from \$16.00 (Central, Level 1-2, Type II) to \$27.00 (Central, Level 3, Type I), a difference of \$11.00 (Table 36).

Daily part-time prices are highest primarily in the Central region. The lowest part-time prices are reported by Certified Homes in the East. There is a range for Infant care of \$15.00 (Central, Level 1-2, Type II) to \$40.00 (West, Level 1-2, Type II), a difference of \$25.00. Part-time Toddler care prices range from \$15.00 (Central, Level 1-2, Type II) to \$33.00 (Central, Level 3, Type I), a difference of \$18.00. Preschool care ranges from \$18.50 (East, Level 1-2, Certified Home) to \$31.00 (Central, Level 3, Type I), a difference of \$12.50. School Age care prices are lowest in the West, Level 3 Certified Homes at \$7.00 and highest in the Central region for Levels 1 and 2 Type I and Certified Home care at \$30.00, a difference of \$23.00 (Table 37).

Table 35. Full-time child care prices by Kentucky ALL STARS participation and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
Level 1-2	32.00	30.40	28.50	25.00	<i>39.15</i>	30.00	30.00	18.50	27.00	25.00	25.00	20.00
Level 3	28.18	28.00	27.00	25.00	31.00	28.00	27.00	-	26.25	27.00	26.50	21.50
Level 4-5	36.00	34.00	30.00	25.00	30.00	27.75	28.50	25.00	26.00	25.00	24.50	22.00
East												
Level 1-2	25.05	24.00	23.00	21.25	19.00	19.00	16.00	-	19.75	19.00	19.00	18.50
Level 3	25.00	25.00	22.00	20.50	-	-	-	-	-	-	-	-
Level 4-5	24.25	25.38	21.50	20.75	22.00	20.00	-	-	25.00	24.75	24.75	23.50
Central												
Level 1-2	35.00	33.00	30.00	25.75	-	-	-	16.00	28.25	26.25	25.00	25.00
Level 3	34.00	31.00	30.00	27.00	32.00	28.00	27.25	-	27.00	27.75	27.00	24.50
Level 4-5	37.60	36.00	32.00	25.80	30.75	29.50	29.50	25.50	26.50	26.00	25.00	23.50
West												
Level 1-2	26.50	25.00	23.00	23.00	-	-	-	-	22.00	21.00	18.25	17.25
Level 3	27.00	26.50	25.00	24.94	-	-	-	-	-	-	-	-
Level 4-5	29.00	28.00	25.00	22.25	22.00	-	22.75	22.00	-	-	20.00	-

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Table 36. Part-time child care rates by Kentucky ALL STARS participation and region (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
Level 1-2	33.20	30.00	25.00	28.75	-	-	37.50	38.75	26.50	24.50	23.00	25.00
Level 3	30.00	30.00	30.00	25.00	-	26.50	26.00	-	25.00	25.00	19.75	21.50
Level 4-5	31.10	30.00	25.08	20.00	-	30.50	30.50	-	25.00	25.00	23.00	19.75
East												
Level 1-2	27.25	22.50	22.50	-	-	-	-	-	18.25	18.25	18.50	18.75
Level 3	27.50	25.00	23.75	23.75	-	-	-	-	-	-	-	-
Level 4-5	25.90	22.75	22.00	21.25	-	-	-	-	25.00	23.75	23.75	-
Central												
Level 1-2	35.50	30.40	29.40	30.00	15.00	15.00	-	-	27.00	25.00	24.50	30.00
Level 3	33.95	33.00	31.00	28.40	-	-	-	-	25.75	25.75	25.75	23.25
Level 4-5	33.20	32.40	27.85	20.75	-	32.50	32.50	-	26.25	25.00	24.75	22.50
West												
Level 1-2	21.00	20.00	20.00	24.00	40.00	-	-	-	-	-	-	-
Level 3	26.00	26.60	23.05	22.50	25.00	25.00	-	-	-	-	-	7.00
Level 4-5	27.97	23.00	22.25	19.63	-	-	-	-	-	-	22.25	20.25

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Table 37. Full-time child care rates by Kentucky ALL STARS participation and geographical area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
Level 1-2	34.75	32.00	30.00	26.00	-	-	-	-	28.00	25.75	25.00	24.00
Level 3	31.75	30.00	28.88	25.00	31.50	28.00	27.25	-	27.25	28.00	27.50	25.00
Level 4-5	37.20	34.66	31.80	25.00	30.75	28.00	28.00	25.75	27.00	26.00	25.00	24.25
Rural												
Level 1-2	26.00	25.00	23.25	22.00	39.15	30.00	30.00	18.50	21.50	20.25	19.75	19.00
Level 3	26.70	26.10	24.00	23.50	19.00	-	-	18.00	20.00	19.50	19.50	19.50
Level 4-5	28.00	27.75	25.50	22.88	22.00	26.50	30.00	-	25.00	21.00	21.00	21.50

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Table 38. Part-time child care price by Kentucky ALL STARS participation and geographical area (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Urban												
Level 1-2	35.00	30.00	30.00	30.00	-	-	-	-	27.00	25.00	23.50	25.00
Level 3	33.40	33.00	30.00	24.25	-	-	24.75	-	27.25	27.25	27.25	25.00
Level 4-5	33.50	33.00	28.00	20.00	-	32.50	32.50	-	28.75	25.75	23.00	18.50
Rural												
Level 1-2	22.00	21.50	19.00	22.50	-	-	37.50	38.75	25.00	22.00	24.00	25.00
Level 3	30.00	28.50	26.50	30.00	-	27.00	27.00	-	18.00	18.00	18.00	-
Level 4-5	22.50	20.00	20.00	18.50	-	-	-	-	25.00	23.75	23.75	-

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group statewide.

Highest price overall

Provider Information

Additional analyses were conducted to investigate differences in providers based on (1) waiting list; (2) revenue sources; (3) participation in the USDA Food program; (4) building type; and (5) years in current location.

Waiting List

Table 39. Providers with a waiting list (N = 1232)

	Percent	n
Yes	56.6%	697
No	43.4%	535

Table 40 presents the number and percentage of providers who report they have a waiting list. Over half (56.6%) indicate having a waiting list for their child care services, 15.3% higher than in the 2015 survey. Statewide, Licensed Type I providers report higher rates for full- and part-time services across all age groups based on the waiting list. The average prices difference is \$1.66 for full-time and \$3.63 for the part-time care (Table 41).

Table 40. Statewide child care price by waiting list (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
Waiting List	33.00	31.00	29.40	25.00	29.25	27.50	27.50	22.50	26.25	25.00	20.00	25.00
No List	30.00	29.70	27.20	24.85	31.00	29.00	27.00	27.50	27.00	26.00	25.00	22.00
Part-Time												
Waiting List	30.00	30.00	27.50	30.00	37.50	30.00	27.50	40.00	25.00	22.00	20.50	20.00
No List	30.00	28.00	25.00	20.00	33.00	30.00	31.50	-	25.00	25.00	24.75	25.00

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group.

Highest price overall

Sources of Revenue

Providers were asked about their main sources of revenue. Table 42 presents the most and least common revenue sources. A majority (65.4%) report their revenue was primarily from tuition and fees paid by parents, followed by state subsidy payments (23.1%). A few programs receive funding from grants or other government sources (8.8%) or other sources (1.8%). The least common source of funding comes from community organizations, such as United Way (0.3%).

Table 41. Revenue sources (N = 1197)

	Percent	n
Tuition and fees paid by parents	65.4%	783
Tuition and fees paid by state subsidies (CCAP)	23.1%	277
Grants or other funding paid by government (including pre-K, Head Start)	8.8%	105
Other	1.8%	21
Fundraising activities, cash contributions, gifts, etc.	0.7%	8
Revenues from community organizations (like United Way)	0.3%	2

Participation in the Food Program

Overall, there are 674 (55.8%) respondents who indicated they participate in the USDA Food program, a 5.3% increase from the 2015 survey (Table 43). Statewide, providers of all types not participating in the Food program

Table 42. Food program participation (N = 1207)

	Percent	n
Yes	55.8	674
No	44.2	533

establish higher prices across all age groups. The least disparity in price between participating and not participating providers is reported by Certified Homes (Table 44).

Table 43. Statewide child care prices by Food program participation (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
Participates	30.00	28.00	27.00	24.00	27.00	27.75	27.5	25.0 0	27.0 0	25.0 0	25.0 0	20.0 0
Does Not Participate	35.50	34.00	31.03	25.00	<i>36.45</i>	29.25	27.00	22.0 0	28.0 0	26.0 0	25.0 0	23.0 0
Part-Time												
Participates	28.70	28.00	25.00	23.25	33.75	29.50	29.00	35.0 0	25.0 0	24.0 0	22.5 0	20.0 0
Does Not Participate	34.60	32.60	28.00	25.00	-	35.00	<i>36.25</i>	-	25.7 5	25.0 0	25.0 0	30.0 0

Prices italicized when the number of providers is between 1 & 9. Highest rates by provider type & age group.

Highest price overall

Location

Respondents were asked to provide information on the structure where the program was housed and the number of years they had been operating in that location (Tables 45 & 46). Just over a quarter of participants report occupation of an independent building (26.4%), followed by Public schools (20.4%). The least common type of structure is university or college (0.8%).

Table 44. Type of structure (N = 1209)

	Percent	n
Independent structure	26.4%	319
Public school	20.4%	247
Home, apartment or other residential structure	15.4%	186
Religious building	14.4%	174
Commercial structure	12.8%	155
Private school	6.9%	83
Community center or municipal building	1.5%	18
Workplace	1.4%	17
University or college	0.8%	10

Of those who responded, nearly forty (40) percent have been in their current location for 16 years or more. Approximately twenty-seven (27) percent have been in their current location for 5 years or less (Table 46).

Table 45. Years in current location (N = 1236)

	Percent	n
5 years or less	26.5%	328
6-10 years	19%	235
11-15 years	15.2%	188
16 years or more	39.2%	485

LIMITATIONS & CONCLUSIONS

In consideration of findings from the 2017 survey, it is important to highlight potential limitations. First the response rate for this survey of 57% is below the recommended 65% per the NPRM for the CCDF program. In keeping with KRS 199.899, the survey was disseminated to the full population of child care providers rather than a representative sample. Therefore, additional analysis was conducted to ensure the final sample was representative of providers in the state.

Second, as with all online surveys, access issues continue to exist, especially in the child care provider population. Issues include invitations marked as "spam" or deleted by potential respondents as unwanted or junk mail. To help mitigate these issues and increase the response rate for the study, three methods of data collection were used. ANOVA results indicated no significant differences in responses between the online and paper survey versions; however, the sample size for price information gathered through interviews was not sufficient across provider types and age points to allow for reliability testing.

Overall, there has been a decrease in the overall number of providers from 2015 by 202. This includes 54 fewer Type I, 17 fewer Type II and 131 fewer Certified Homes.

The largest increases in price from 2015 - 2017 was in part-time care, most significantly for School-Age populations in Type II programs at \$22.25 per day. There were slight increases in prices overall from 2015 for full-time care, which ranged from \$0.82 for Licensed Type I to \$2.00 per day for Type II. With respect to price trends, daily costs for services have increased the most from 2005-2017 in Type II programs for full-and part-time care.

Participation in the CCAP program continues to decline, falling from 90.6% of providers in 2007 to 79% of providers in 2017. Except for price for services for preschoolers, providers who participate in CCAP charge lower prices for full-time care than those who do not.

Prices vary by region, with full-time care for infant/toddlers in urban areas in the central region the most expensive and part-time care for all age groups by Type II providers in rural areas the most expensive.

Overall, Type I and II providers who participated in the STARS for KIDS NOW program charged slightly more for full-time services across age groups than those who did not participate in the program.

For the Kentucky ALL STARS program, Type I providers at the highest levels charge higher prices for full-time care statewide. The highest prices for Type II and Certified homes vary by age group. Overall, the cost of care is highest in the Central region for Level 4-5 programs.

Appendix A: Additional Tables

Appendix A. 1. Prices by geographical area development district (75th percentile)

	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
Southern Bluegrass	36.00	33.50	31.13	24.60	30.75	30.00	28.50	30.00	28.00	27.00	27.00	27.00
Salt River Trail	29.00	28.00	26.00	24.56	42.25	31.90	31.90	26.50	26.50	24.50	22.50	20.00
Jefferson	35.50	35.00	32.80	25.85	-	34.50	31.75	25.00	28.00	26.00	25.00	20.00
The Lakes	26.00	25.00	25.00	25.00	-	24.50	25.50	22.00	21.00	20.75	20.00	20.00
Northern Bluegrass	39.15	37.25	34.00	29.55	-	-	-	28.50	33.00	30.00	30.00	25.00
The Eastern Mountain	25.00	25.00	22.25	22.00	18.00	18.00	-	-	23.50	20.00	20.00	20.00
Two Rivers	27.75	27.93	26.00	24.00	25.25	24.25	22.75	21.00	-	-	16.00	16.00
Cumberland	24.25	24.00	22.00	21.00	21.50	20.75	21.00	19.00	20.00	20.00	20.00	19.00
Part-Time												
Southern Bluegrass	33.50	30.00	26.44	27.50	30.00	27.50	33.75	30.00	27.75	27.25	26.00	28.00
Salt River Trail	30.75	28.00	23.00	27.25	27.00	27.00	33.00	-	30.00	26.50	24.00	26.25
Jefferson	35.00	34.75	30.00	37.00	24.00	24.00	24.00	-	27.25	25.00	25.00	28.75
The Lakes	25.40	25.00	22.25	20.50	-	-	-	-	20.50	20.00	20.75	17.50
Northern Bluegrass	35.50	35.00	31.35	16.50	-	-	-	-	25.00	25.00	25.00	27.50
The Eastern Mountain	29.30	25.00	22.00	24.33	18.00	18.00	18.00	-	22.25	20.00	19.75	19.25
Two Rivers	24.00	23.50	20.00	19.00	-	40.00	40.00	-	-	-	-	-
Cumberland	24.00	24.00	24.00	24.50	15.00	-	-	-	20.50	20.50	22.00	18.50

Prices italicized when the number of providers is between 1 & 9

Appendix A. 2. Urban rates by region Type I facilities (5th – 75th percentile)

	East				Central				West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	19.00	19.00	11.50	12.25	23.45	2.00	20.00	11.43	20.00	20.00	18.00	14.40
10 th	19.00	19.00	17.00	17.00	25.00	24.00	21.00	14.00	20.52	20.00	19.00	16.00
15 th	20.00	20.00	17.00	17.00	25.00	25.00	22.00	15.00	22.00	20.00	19.50	17.00
20 th	20.00	20.00	17.00	17.00	25.00	25.00	22.00	16.00	22.00	21.00	20.00	17.00
25 th	20.00	20.00	18.00	17.25	25.55	25.00	23.00	18.00	23.00	22.00	20.00	18.00
30 th	20.00	20.00	19.00	18.00	26.74	26.00	24.00	20.00	24.00	23.00	21.90	18.00
35 th	20.00	20.00	20.00	18.00	27.00	26.00	24.15	20.00	24.00	24.00	22.00	19.00
40 th	20.00	20.00	20.00	18.80	28.00	27.00	25.00	21.00	25.00	24.00	22.00	20.00
45 th	22.00	22.00	20.00	20.00	29.00	28.00	26.00	21.00	25.00	25.00	23.00	20.00
50 th	22.00	22.00	20.00	20.00	30.00	29.00	27.00	22.00	25.00	25.00	24.00	20.00
55 th	23.00	22.00	20.50	20.00	31.38	30.06	28.00	22.00	25.35	25.00	25.00	20.00
60 th	24.00	22.20	21.00	20.00	33.00	32.00	29.40	23.00	26.00	25.00	25.00	21.80
65 th	24.00	23.55	21.50	20.00	34.00	33.00	30.00	24.10	26.10	25.45	25.00	22.20
70 th	25.00	24.00	22.00	21.40	35.38	34.37	31.03	25.00	27.00	26.20	25.02	23.00
75 th	25.00	25.00	22.00	22.75	37.00	35.15	32.00	25.95	28.00	27.00	26.00	25.00
Part-Time												
5 th	19.00	16.00	6.60	8.00	15.00	7.09	8.47	7.00	13.33	13.00	7.55	5.60
10 th	19.20	16.70	8.00	8.80	16.00	12.80	11.18	8.00	15.00	14.10	12.55	7.00
15 th	19.80	18.65	12.00	11.20	18.80	15.35	13.00	10.00	15.00	15.00	13.70	9.50
20 th	20.00	20.00	15.00	13.20	19.00	18.00	14.40	12.00	15.00	15.00	15.00	11.00
25 th	20.00	20.00	15.20	15.00	20.00	19.00	16.00	12.00	15.40	15.00	15.00	11.00
30 th	20.00	20.00	17.00	16.20	20.60	19.00	16.00	12.00	16.90	16.16	15.00	12.00
35 th	21.00	20.00	18.00	17.00	22.10	20.00	17.00	12.00	17.73	17.00	15.61	15.00
40 th	24.00	20.00	18.00	17.00	24.00	22.36	18.00	12.00	18.40	17.76	16.44	15.00
45 th	25.00	20.00	20.00	17.40	25.00	24.00	20.00	14.00	20.85	18.81	17.23	15.00
50 th	25.00	21.00	20.00	18.00	26.00	25.00	21.00	15.00	21.50	20.00	18.00	15.00
55 th	25.00	22.70	20.00	19.20	27.60	26.00	24.00	16.50	23.14	20.20	18.58	15.50
60 th	25.00	24.20	20.00	20.00	30.00	28.04	25.00	20.00	23.99	21.05	19.00	16.00
65 th	25.00	25.00	21.00	20.00	30.83	30.00	26.00	25.00	25.00	22.00	20.00	18.75
70 th	26.44	25.00	21.00	20.00	33.00	30.86	28.00	25.00	25.28	24.60	22.00	20.00
75 th	28.60	25.00	22.00	20.00	35.00	33.60	30.00	30.00	29.00	25.00	24.55	23.50

Prices italicized when the number of providers is between 1 & 9

Appendix A. 3. Rural rates by region Type I facilities (5th – 75th percentile)

	East			Central					West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	17.20	16.10	14.00	11.00	18.30	18.00	15.00	12.00	17.40	16.00	15.81	11.52
10 th	18.20	18.00	15.00	15.00	20.00	19.10	17.00	12.50	18.80	17.00	16.00	13.30
15 th	19.00	19.00	15.90	15.80	20.00	20.00	18.00	15.00	19.00	18.00	17.00	15.95
20 th	19.00	19.00	16.00	16.00	21.00	20.00	18.00	15.00	19.76	18.80	18.00	16.00
25 th	19.00	19.00	16.00	16.00	21.00	21.00	18.00	16.00	20.00	19.30	18.00	17.00
30 th	20.00	19.30	17.80	16.00	22.00	21.30	20.00	16.50	20.00	20.00	19.00	17.90
35 th	20.00	20.00	18.00	17.20	23.55	22.35	20.00	17.75	20.80	20.00	19.00	18.00
40 th	21.60	20.40	19.40	18.00	24.00	24.00	21.00	18.00	21.00	20.00	20.00	18.08
45 th	22.00	21.00	20.00	18.00	25.00	24.45	22.00	18.00	21.84	21.00	20.00	18.93
50 th	22.00	22.00	20.00	18.00	25.00	25.00	23.00	19.00	22.00	21.40	20.00	19.00
55 th	24.00	22.00	20.00	19.00	26.00	25.33	23.40	20.00	22.00	22.00	20.00	20.00
60 th	24.00	22.60	20.00	20.00	26.00	26.00	24.00	20.00	23.00	22.00	21.00	20.00
65 th	25.00	24.00	20.90	20.00	27.00	26.79	24.68	22.00	24.00	22.87	22.00	20.90
70 th	25.00	24.00	21.00	20.00	28.00	27.70	26.00	22.50	24.00	23.00	22.00	22.00
75 th	25.00	25.00	22.00	21.00	28.75	28.00	26.40	24.00	25.00	24.00	22.38	22.38
Part-Time												
5 th	10.00	10.10	9.35	10.00	6.20	9.50	8.68	10.00	14.00	12.96	7.00	6.10
10 th	10.80	12.10	10.70	10.00	11.00	10.50	10.00	10.00	14.30	14.00	8.69	8.50
15 th	12.10	13.15	11.05	10.50	14.50	14.25	10.00	10.00	15.00	14.00	11.61	13.30
20 th	12.80	14.00	12.00	11.00	15.00	15.00	10.46	10.00	16.20	15.00	13.90	15.00
25 th	13.50	14.00	12.45	13.00	15.00	15.00	11.00	10.75	17.00	15.40	14.00	15.00
30 th	14.20	14.30	14.00	15.00	16.00	16.00	12.24	11.00	17.90	17.20	14.88	15.00
35 th	14.90	15.35	14.45	15.50	17.00	17.25	13.83	11.00	18.05	18.00	15.00	15.00
40 th	15.00	16.40	15.16	16.00	18.00	18.00	15.00	11.20	19.00	18.00	15.76	15.40
45 th	15.90	17.00	16.00	19.67	18.50	18.33	15.60	12.00	19.35	19.40	16.00	16.90
50 th	18.00	17.13	16.50	23.33	20.00	20.00	16.00	14.00	20.00	20.00	17.38	18.00
55 th	18.70	17.66	17.00	23.67	23.00	20.00	17.40	18.60	20.00	20.00	18.00	18.28
60 th	19.40	18.00	17.05	24.00	26.00	23.00	18.03	24.00	20.00	20.40	19.00	18.80
65 th	20.40	18.00	17.66	24.50	27.20	25.95	20.00	25.00	21.90	22.00	20.00	19.00
70 th	23.20	18.70	18.00	25.00	28.00	28.00	21.80	25.00	22.00	22.00	20.00	19.70
75 th	24.50	22.25	22.33	25.00	30.00	30.00	-	-	22.50	23.80	20.00	20.00

Prices italicized when the number of providers is between 1 & 9

Appendix A. 4. Urban rates by region Type II facilities (5th – 75th percentile)

	East				Central				West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	-	-	-	-	20.00	20.00	18.00	15.00	19.00	19.00	19.00	20.00
10 th	-	-	-	-	21.00	21.80	19.60	15.20	19.00	19.00	19.00	20.00
15 th	-	-	-	-	22.50	22.85	21.40	15.80	19.00	19.00	19.20	20.00
20 th	-	-	-	-	24.00	23.00	22.00	16.40	19.00	19.20	19.60	20.00
25 th	-	-	-	-	24.75	23.75	23.00	17.00	19.25	19.50	20.00	20.00
30 th	-	-	-	-	25.50	24.00	24.00	20.00	19.50	19.80	20.80	20.00
35 th	-	-	-	-	26.25	24.65	24.30	22.00	19.75	20.50	21.60	20.20
40 th	-	-	-	-	27.00	26.20	25.40	22.00	20.00	22.00	22.60	20.80
45 th	-	-	-	-	29.25	27.00	27.00	22.00	21.25	23.50	23.80	21.40
50 th	-	-	-	-	30.00	27.50	27.00	22.00	22.50	25.00	25.00	22.00
55 th	-	-	-	-	30.00	28.00	27.00	23.80	23.75	25.00	25.00	22.60
60 th	-	-	-	-	30.00	28.00	27.80	25.40	25.00	25.00	25.00	23.20
65 th	-	-	-	-	30.75	28.70	28.00	26.60	25.25	25.00	25.00	23.80
70 th	-	-	-	-	32.00	30.30	28.00	28.20	25.50	25.20	25.00	-
75 th	-	-	-	-	33.00	31.50	29.00	30.00	25.75	25.50	25.00	-
Part-Time												
5 th	-	-	-	-	13.00	12.00	12.00	20.00	25.00	25.00	12.00	-
10 th	-	-	-	-	13.00	12.40	12.80	20.00	25.00	25.00	12.00	-
15 th	-	-	-	-	14.05	14.60	15.20	20.00	25.00	25.00	12.00	-
20 th	-	-	-	-	15.40	16.40	16.80	20.00	25.00	25.00	12.00	-
25 th	-	-	-	-	16.50	17.50	18.00	21.25	25.00	25.00	13.50	-
30 th	-	-	-	-	17.40	19.80	21.60	22.50	25.00	25.00	15.00	-
35 th	-	-	-	-	18.90	23.10	24.20	23.75	25.00	25.00	16.50	-
40 th	-	-	-	-	21.60	24.40	24.80	25.00	25.00	25.00	18.00	-
45 th	-	-	-	-	24.30	24.95	25.00	26.25	25.00	25.00	19.75	-
50 th	-	-	-	-	27.00	25.00	25.00	27.50	25.00	25.00	21.50	-
55 th	-	-	-	-	29.70	25.25	25.00	28.75	25.00	25.00	23.25	-
60 th	-	-	-	-	30.00	28.00	26.00	30.00	25.00	25.00	25.00	-
65 th	-	-	-	-	30.00	30.00	29.00	31.25	25.00	25.00	25.00	-
70 th	-	-	-	-	31.50	30.00	30.80	32.50	25.00	25.00	25.00	-
75 th	-	-	-	-	33.75	31.25	32.00	33.75	25.00	25.00	25.00	-

Prices italicized when the number of providers is between 1 & 9

Appendix A. 5. Rural rates by region Type II facilities (5th – 75th percentile)

	East				Central				West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	18.00	18.00	16.00	12.00	14.00	14.00	14.00	12.00	18.00	15.00	15.00	15.00
10 th	18.00	18.00	16.00	12.00	14.00	14.00	14.00	12.00	18.00	15.00	15.60	15.00
15 th	18.00	18.00	16.00	12.00	14.00	14.80	14.80	12.00	18.10	16.50	17.40	15.60
20 th	18.00	18.00	16.00	12.00	15.00	16.40	16.40	12.00	18.80	18.00	18.00	16.80
25 th	18.00	18.25	16.50	12.00	16.50	18.00	18.00	12.00	19.50	18.00	18.00	18.00
30 th	18.20	18.50	17.00	12.00	18.00	18.80	18.00	12.20	20.10	18.00	18.00	18.00
35 th	18.40	18.75	17.50	12.20	19.10	19.60	18.00	12.90	20.45	18.50	18.00	18.00
40 th	18.60	19.00	18.00	12.80	19.40	21.40	19.80	13.60	20.80	19.00	18.00	18.00
45 th	18.80	19.25	18.50	13.40	19.70	24.20	23.40	14.30	21.15	19.50	18.80	18.00
50 th	19.00	19.50	19.00	14.00	20.00	27.00	27.00	15.00	21.50	20.00	20.00	18.00
55 th	19.60	19.75	19.50	14.60	25.28	28.20	28.20	15.70	21.85	21.00	20.00	18.80
60 th	20.20	2.000	20.00	15.20	30.56	29.40	29.40	16.40	22.60	22.00	20.40	19.60
65 th	20.80	20.00	22.50	15.80	35.84	30.00	30.00	17.10	23.65	22.00	21.60	20.40
70 th	21.40	20.00	25.00	-	38.84	30.00	30.00	17.80	24.70	22.00	22.00	21.20
75 th	-	20.00	27.50	-	40.70	30.00	30.00	19.75	25.50	22.50	22.00	22.00
Part-Time												
5 th	18.00	18.00	18.00	-	15.00	15.00	10.00	10.00	27.00	15.00	15.00	15.00
10 th	18.00	18.00	18.00	-	15.00	15.00	10.00	10.00	27.00	15.00	15.00	15.00
15 th	18.00	18.00	18.00	-	15.00	15.00	10.00	10.00	27.00	16.00	15.70	15.00
20 th	18.00	18.00	18.00	-	15.00	15.00	10.00	10.00	27.00	18.00	16.60	15.00
25 th	18.00	18.00	18.00	-	15.00	15.00	10.00	10.00	27.00	20.00	17.75	18.00
30 th	18.00	18.00	18.00	-	15.00	15.00	13.40	10.00	29.60	20.80	19.10	21.00
35 th	18.00	18.60	18.00	-	15.00	15.60	16.80	11.25	32.20	21.60	20.30	24.00
40 th	18.00	20.40	18.00	-	15.00	17.40	20.20	15.00	34.80	23.00	21.20	27.00
45 th	18.00	22.20	18.00	-	15.00	19.20	23.60	18.75	37.40	25.00	22.25	30.25
50 th	18.00	24.00	18.00	-	15.00	21.00	27.00	22.50	40.00	27.00	24.50	33.50
55 th	18.00	25.80	18.00	-	15.00	22.80	28.60	26.25	40.00	27.80	26.75	36.75
60 th	18.00	27.60	18.00	-	15.00	24.60	30.20	30.00	40.00	28.60	27.80	40.00
65 th	18.00	29.40	18.00	-	15.00	26.40	31.80	33.75	40.00	31.20	28.70	40.00
70 th	18.00	-	18.00	-	15.00	-	33.40	-	40.00	35.60	32.30	40.00
75 th	18.00	-	18.00	-	15.00	-	-	-	-	40.00	37.25	40.00

Prices italicized when the number of providers is between 1 & 9

Appendix A. 6. Urban rates by region Certified Home facilities (5th – 75th percentile)

	East				Central				West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	17.00	17.00	17.00	17.00	21.10	20.00	17.00	15.30	16.00	16.00	10.00	13.00
10 th	17.00	17.00	17.00	17.00	22.20	20.00	18.00	16.00	16.60	16.30	11.50	13.00
15 th	17.00	17.00	17.00	17.00	23.30	21.00	20.00	17.90	18.40	16.95	14.75	13.00
20 th	17.00	17.00	17.00	17.00	24.40	22.00	20.00	18.00	19.00	17.60	15.60	13.00
25 th	17.00	17.00	17.00	17.00	25.00	22.00	20.00	18.00	20.00	18.00	16.25	13.50
30 th	17.00	17.00	17.00	17.00	25.00	23.20	21.00	18.80	20.00	18.00	16.90	14.40
35 th	17.20	17.10	17.10	17.10	25.00	25.00	22.00	19.00	20.00	19.00	17.00	15.00
40 th	17.80	17.40	17.40	17.40	25.00	25.00	24.00	20.00	20.00	20.00	17.20	15.00
45 th	18.40	17.70	17.70	17.70	25.00	25.00	25.00	20.00	20.00	20.00	17.85	15.10
50 th	19.00	18.00	18.00	18.00	26.00	25.00	25.00	20.00	20.00	20.00	19.00	16.00
55 th	19.30	18.30	18.30	18.30	27.00	25.00	25.00	20.00	21.20	20.00	20.00	16.90
60 th	19.60	18.60	18.60	18.60	27.00	26.00	25.00	20.00	22.00	20.00	20.00	17.80
65 th	19.90	18.90	18.90	18.90	27.65	26.60	25.00	20.90	22.00	20.90	20.00	18.70
70 th	21.00	20.20	20.20	20.20	28.00	27.00	26.00	22.20	23.20	22.10	20.00	19.30
75 th	22.50	22.00	22.00	22.00	28.00	27.00	27.00	25.00	25.00	22.75	20.00	19.75
Part-Time												
5 th	8.40	8.40	8.40	17.00	13.58	11.90	10.90	8.20	9.00	8.00	7.00	7.00
10 th	8.40	8.40	8.40	17.00	14.00	13.68	12.40	10.00	9.00	8.00	7.30	7.00
15 th	8.40	8.40	8.40	17.00	15.00	15.00	14.00	10.60	9.35	9.00	8.95	7.60
20 th	8.40	8.40	8.40	17.00	17.20	15.80	14.60	12.80	9.80	10.00	10.60	8.80
25 th	10.55	10.55	10.55	17.00	18.00	16.75	15.00	14.50	10.75	11.50	12.25	10.00
30 th	12.70	12.70	12.70	17.20	19.00	17.70	16.40	15.00	12.10	13.00	13.00	12.00
35 th	14.85	14.85	14.85	17.40	20.00	18.65	17.30	15.00	13.45	14.50	13.00	14.00
40 th	17.00	17.00	17.00	17.60	20.00	20.00	18.00	15.00	14.80	16.00	14.20	15.00
45 th	17.25	17.25	17.25	17.80	20.10	20.00	20.00	15.90	16.30	16.50	15.85	15.00
50 th	17.50	17.50	17.50	18.00	21.00	20.00	20.00	17.00	19.00	17.00	16.50	15.00
55 th	17.75	17.75	17.75	18.20	23.80	20.90	20.00	19.20	21.70	19.50	17.15	17.00
60 th	18.00	18.00	18.00	18.40	25.00	22.40	22.00	21.20	22.40	22.00	18.80	19.00
65 th	18.25	18.25	18.25	18.60	25.00	25.00	23.00	22.90	22.85	22.50	20.45	20.40
70 th	18.50	18.50	18.50	18.80	25.00	25.00	23.60	25.00	25.10	23.00	22.10	21.20
75 th	18.75	18.75	18.75	-	26.00	25.00	25.00	27.50	28.25	24.00	23.00	22.00

Prices italicized when the number of providers is between 1 & 9

Appendix A. 7. Rural rates by region Certified Home facilities (5th – 75th percentile)

	East				Central				West			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Full-Time												
5 th	15.00	15.00	15.00	12.00	14.00	14.00	10.00	11.00	17.00	16.00	16.00	16.00
10 th	15.60	15.00	15.00	14.70	14.70	14.70	13.20	11.40	17.00	16.00	16.00	16.00
15 th	17.00	15.60	15.45	15.85	15.55	15.55	14.70	13.60	17.20	16.00	16.00	16.00
20 th	17.60	16.00	16.00	16.00	16.40	16.40	15.60	15.20	17.60	16.00	16.00	16.00
25 th	18.00	17.00	16.75	16.75	17.25	17.25	16.50	15.75	18.00	16.00	16.00	16.00
30 th	18.00	17.20	17.00	17.70	18.00	18.00	17.40	16.30	18.00	16.40	16.10	16.10
35 th	18.05	18.00	18.00	18.00	18.00	18.00	18.00	16.85	18.00	16.80	16.45	16.45
40 th	19.00	18.00	18.00	18.00	18.80	18.00	18.00	17.00	18.00	17.20	16.80	16.80
45 th	19.35	18.00	18.00	18.00	19.65	18.65	18.00	17.00	18.00	17.60	17.15	17.15
50 th	20.00	19.00	18.50	18.00	20.00	19.50	18.00	17.50	18.00	18.00	17.50	17.50
55 th	20.00	19.00	19.00	18.00	20.00	20.00	18.90	18.05	18.00	18.00	17.85	17.85
60 th	20.00	19.40	19.00	18.40	20.40	20.00	19.80	18.60	18.00	18.00	18.00	18.00
65 th	20.00	20.00	19.95	19.00	22.15	20.10	20.00	19.15	18.40	18.40	18.00	18.00
70 th	20.00	20.00	20.00	19.30	24.70	21.80	21.20	19.70	19.20	19.20	18.00	18.00
75 th	20.75	20.00	20.00	20.00	25.00	22.00	22.50	20.00	20.00	20.00	18.25	18.00
Part-Time												
5 th	8.00	8.00	8.00	12.00	15.00	15.00	15.00	10.00	18.00	18.00	18.00	20.00
10 th	8.40	8.40	8.00	12.00	15.00	15.00	15.00	10.00	18.00	18.00	18.00	20.00
15 th	10.60	10.60	10.00	12.00	15.00	15.00	15.00	10.00	18.00	18.00	18.00	20.00
20 th	12.40	12.40	12.00	12.00	15.00	15.00	15.00	11.00	18.00	18.00	18.00	20.00
25 th	13.50	13.50	13.00	12.00	15.00	15.00	15.00	12.50	18.00	18.00	18.00	20.00
30 th	14.30	14.30	14.00	12.20	15.40	15.40	15.40	14.00	18.40	18.40	18.40	20.00
35 th	14.85	14.85	14.50	12.90	15.80	15.80	15.80	15.30	18.80	18.80	18.80	20.00
40 th	16.20	16.20	15.00	13.60	16.40	16.40	16.40	16.20	19.20	19.20	19.20	20.00
45 th	17.85	17.85	16.50	14.60	17.20	17.20	17.20	17.10	19.60	19.60	19.60	20.00
50 th	18.50	18.50	18.00	16.00	18.00	18.00	18.00	18.00	20.00	20.00	20.00	20.00
55 th	19.05	19.05	18.50	17.40	19.60	19.60	18.80	18.60	20.00	20.00	20.00	20.00
60 th	19.60	19.60	19.00	18.20	21.20	21.20	19.60	19.20	20.00	20.00	20.00	20.00
65 th	20.45	20.00	19.50	18.55	22.60	22.00	20.40	19.80	20.00	20.00	20.00	20.00
70 th	22.10	20.00	20.00	18.90	23.80	22.00	21.20	22.00	20.00	20.00	20.00	20.00
75 th	23.50	20.00	20.00	19.25	25.00	22.00	22.00	25.00	-	-	-	20.00

Prices italicized when the number of providers is between 1 & 9

Appendix A. 8. Percent of facilities whose full-time rates are equal or less than (\leq) or more than ($>$) the current maximum payment by geographical area

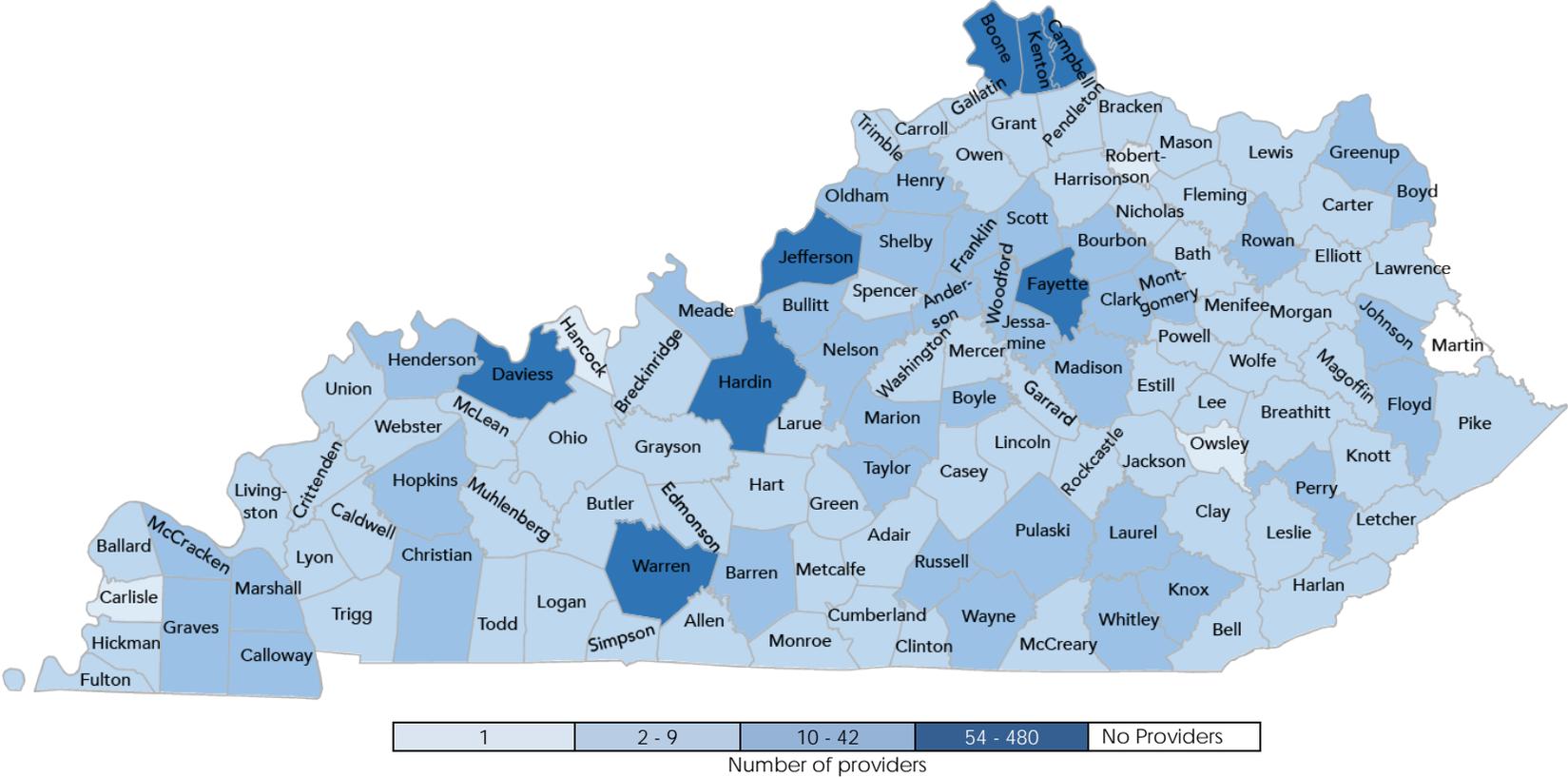
	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
\leq	8.6	12.7	10.6	56.6	28.1	32.6	8.7	60.7	32.8	45.2	29.8	75
$>$	91.4	87.3	89.4	43.4	71.9	67.4	91.3	39.3	67.2	54.8	70.2	25
Urban												
\leq	6.4	9.9	9.5	57.7	22.2	30.4	8.3	46.2	22.1	36.3	32.9	74.1
$>$	93.6	90.1	90.5	42.3	77.8	69.6	91.7	53.8	77.9	63.8	67.1	25.9
Rural												
\leq	14	19.1	13.2	54.4	35.7	35	9.1	73.3	51.1	60.9	24.4	76.5
$>$	86	80.9	86.8	45.6	64.3	65	90.9	26.7	48.9	39.1	75.6	23.5

Appendix A. 9. Percent of facilities whose part-time rates are equal or less than (\leq) or more than ($>$) the current maximum payment by geographical area

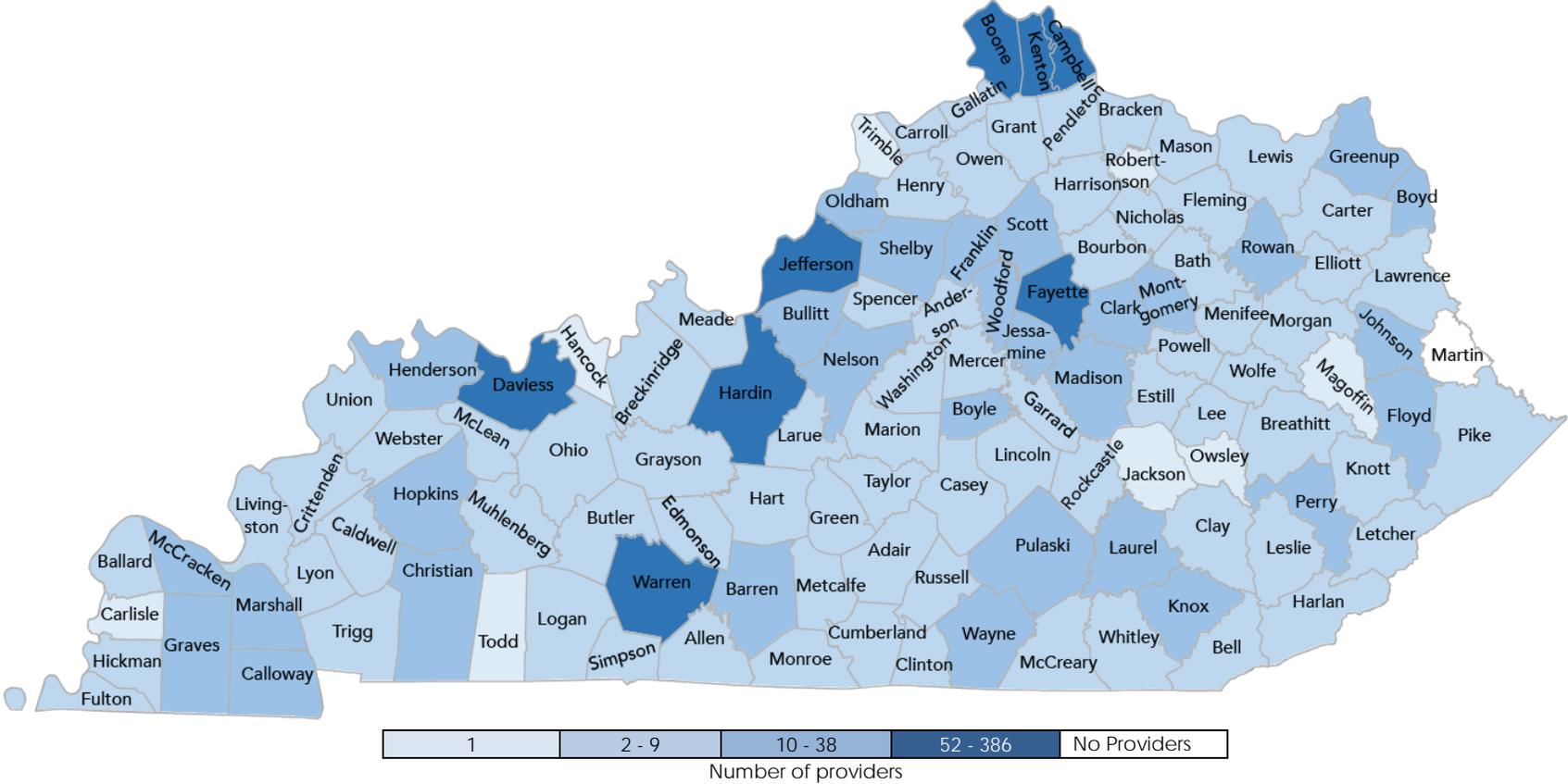
	Type I				Type II				Certified Home			
	I	T	PS	SA	I	T	PS	SA	I	T	PS	SA
Statewide												
\leq	42.6	47.4	60.3	61.6	42.9	30.4	37	30	58	62	68.6	67.4
$>$	57.4	52.6	39.7	38.4	57.1	69.6	63	70	42	38	31.4	32.6
Urban												
\leq	41.4	44.5	57.7	64	44.4	33.3	40	25	61.2	64.7	72.5	67.7
$>$	58.6	55.5	42.3	36	55.6	66.7	60	75	38.8	35.3	27.5	32.3
Rural												
\leq	46	55.3	66.9	54.9	40	27.3	33.3	33.3	50	55	57.9	66.7
$>$	54	44.7	33.1	45.1	60	72.7	66.7	66.7	50	45	42.1	33.3

Appendix B: Additional Figures

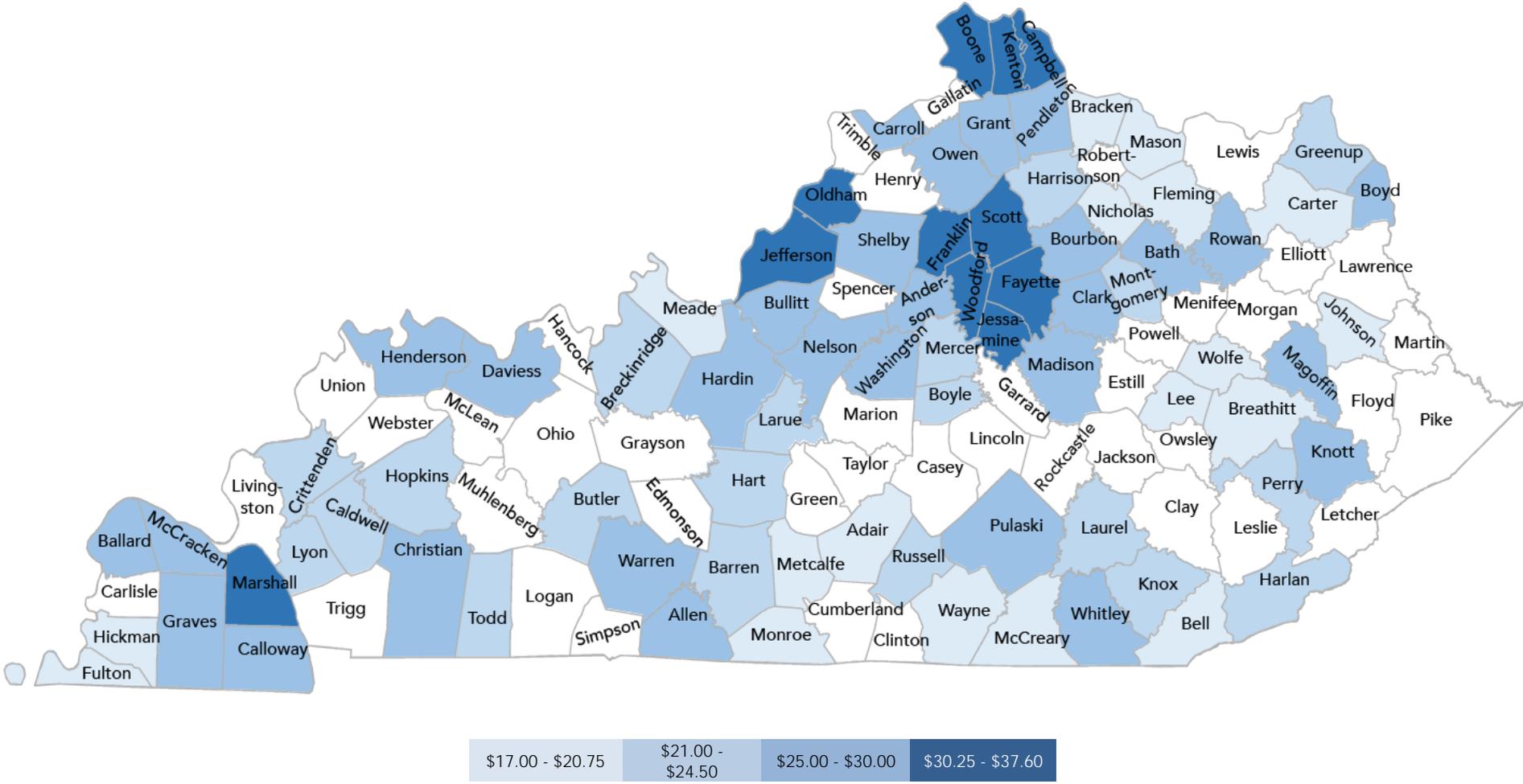
Appendix B. 1. Overall distribution of child care providers by county



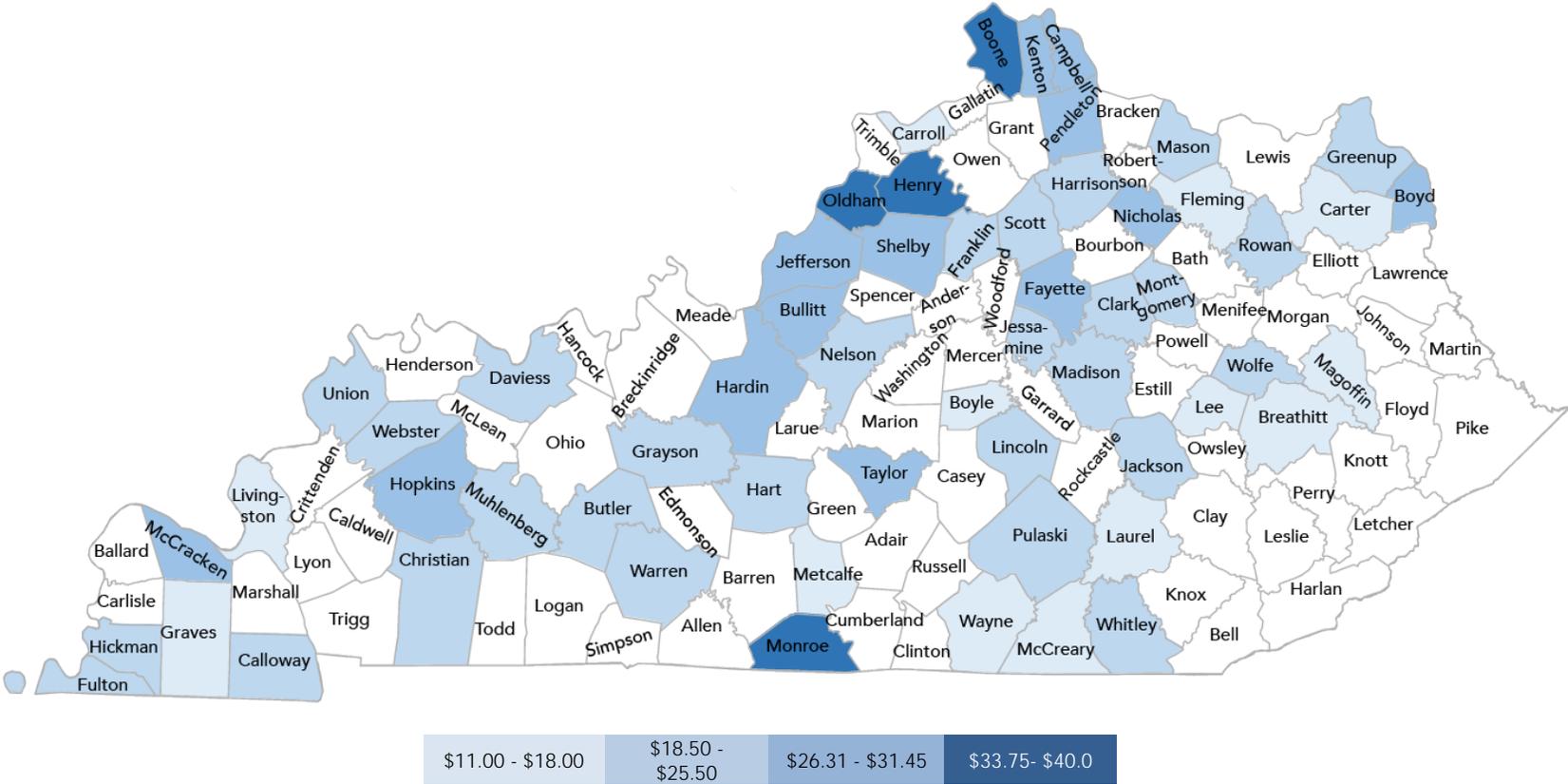
Appendix B. 2. Distribution of Type I child care providers by county



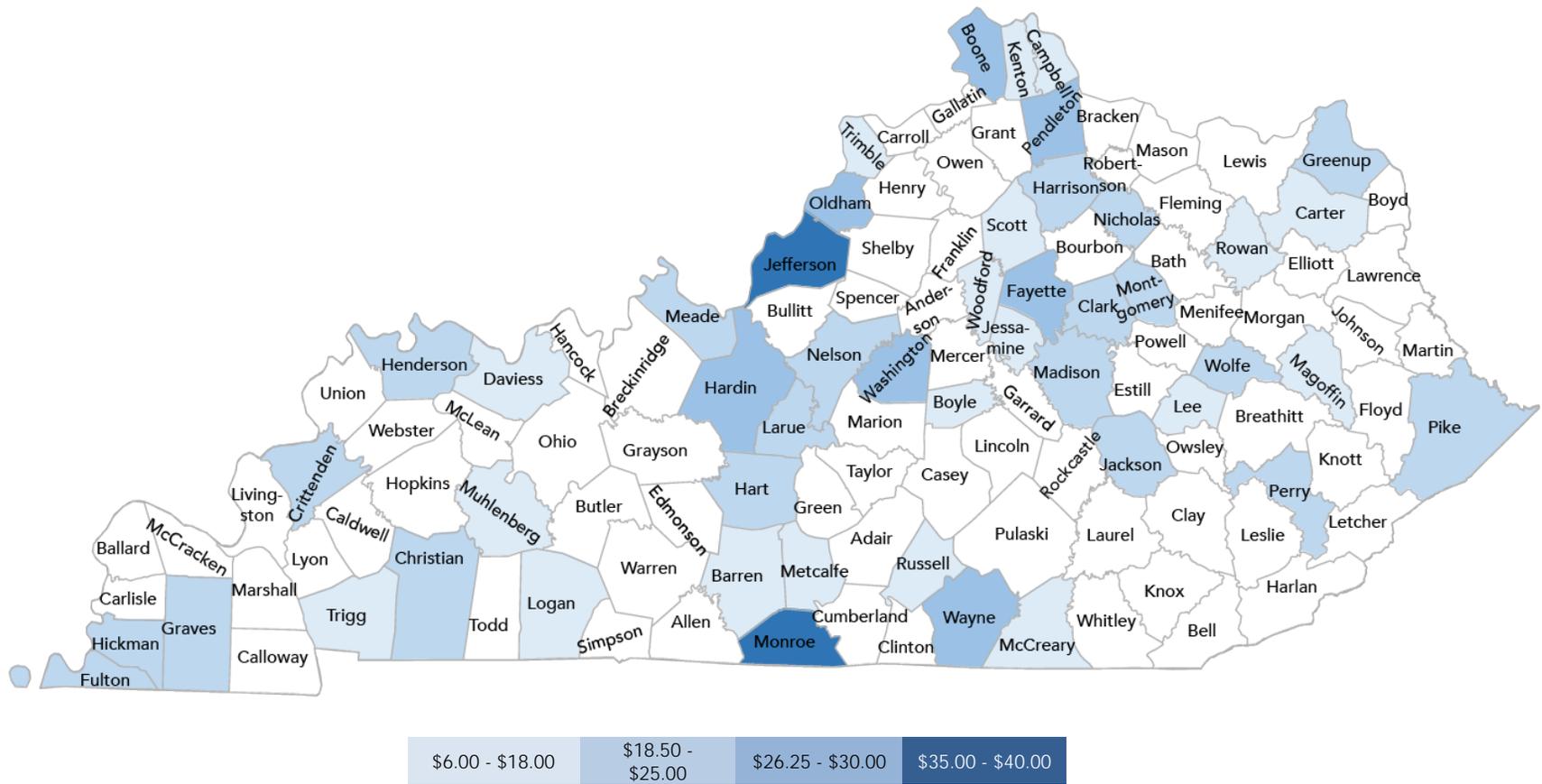
Appendix B. 6. Distribution of daily full-time prices for Toddlers by county (75th percentile)



Appendix B. 11. Distribution of daily part-time prices for Preschoolers by county (75th percentile)



Appendix B. 12. Distribution of daily part-time prices for School Age children by county (75th percentile)



Appendix C: Kentucky Child Care Maximum Payment Rate Chart

CENTRAL REGION means Adair, Anderson, **Boone, Bourbon, Boyle, Campbell,** Carroll, Casey, **Clark,** Clinton, Cumberland, Estill, **Fayette, Franklin,** Garrard, Green, Harrison, Henry, **Jefferson, Jessamine, Kenton,** Lincoln, **Madison,** McCreary, Mercer, Nicholas, Owen, Powell, **Pulaski,** Russell, Shelby, Spencer, **Taylor,** Trimble and Wayne counties.

	Licensed				Certified				Registered			
	Full Day		Part Day		Full Day		Part Day		Full Day		Part Day	
	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban
Infant/Toddler	24	20	18	14	21	18	17	14	13	13	8	8
Preschool	21	17	15	10	19	17	15	10	12	12	7	7
School-Age	20	16	13	9	18	16.75	13	10	11	11	6	6

EAST REGION means Bath, **Bell, Boyd,** Bracken, Breathitt, Clay, Elliott, Fleming, Floyd, **Greenup,** Harlan, Jackson, Johnson, Knott, Knox, Laurel, Lawrence, Lee, Leslie, Letcher, Lewis, Magoffin, Martin, **Mason,** Menifee, Montgomery, Morgan, Owsley, **Perry, Pike,** Robertson, Rockcastle, Rowan, Whitley, and Wolfe counties.

	Licensed				Certified				Registered			
	Full Day		Part Day		Full Day		Part Day		Full Day		Part Day	
	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban
Infant/Toddler	19	18	14	13	17	17	14	13	10	10	6	6
Preschool	16	15	11	11	15	16	11	11	10	10	6	6
School-Age	16	15	11	11	15	16	9	9	10	10	6	6

WEST REGION means Allen, Ballard, **Barren,** Breckenridge, Butler, Caldwell, **Calloway,** Carlisle, **Christian,** Crittenden, **Daviess,** Edmonson, Fulton, **Graves,** Grayson, Hancock, **Hardin,** Hart, **Henderson,** Hickman, Hopkins, Larue, Livingston, Logan, Lyon, **McCracken,** McLean, Marion, Marshall, Meade, Metcalfe, Monroe, Muhlenberg, Nelson, Ohio, Simpson, Todd, Trigg, Union, **Warren,** Washington, and Webster counties.

	Licensed				Certified				Registered			
	Full Day		Part Day		Full Day		Part Day		Full Day		Part Day	
	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban	Urban	Nonurban
Infant/Toddler	19	18	14	13	17	16	13	12	10	10	6	6
Preschool	18	16	15	14	16	15	12	12	10	10	6	6
School-Age	16.75	16	15	14	16	15	13	12	10	10	6	6

The following child care maximum payment rates shall be effective for Carter County.

	Licensed		Certified		Registered	
	Full Day	Part Day	Full Day	Part Day	Full Day	Part Day
Infant/Toddler	19	14	17	14	10	6
Preschool	15	11	15	11	10	6
School-Age	15	11	15	9	10	6

The following child care maximum payment rates shall be effective for Bullitt, Gallatin, Grant, Oldham, Pendleton, Scott, and Woodford counties.

	Licensed		Certified		Registered	
	Full Day	Part Day	Full Day	Part Day	Full Day	Part Day
Infant/Toddler	23	18	20	17	13	8
Preschool	20	15	18	15	12	7

School-Age	19	13	17	13	11	6
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Only counties in BOLD are considered Urban Counties

Appendix D: Kentucky Child Care Market Rate Survey

2018 Market Rate Study

Facility Information

Please complete the following					
Facility Name					
License/Certification Number					
Director Name					
Address					
City		State		Zip	
County					
Name of Person Completing Form		Phone		Email	

Child Care Facility Type

- | | |
|--|--|
| <input type="checkbox"/> Licensed Type I
<input type="checkbox"/> Licensed Type II
<input type="checkbox"/> Certified Home | <input type="checkbox"/> Registered Provider
<input type="checkbox"/> Unknown/Not Sure
<input type="checkbox"/> Center is now CLOSED |
|--|--|

Hours of Operation

In the table below, please indicate option(s) that apply to you

	Open during Day	Open 24 Hours	Open before 6 AM	Open after 7 PM	Closed
Monday	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tuesday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wednesday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thursday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Friday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Saturday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sunday	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Number of Children Enrolled

Do you have a waiting list?

- Yes No

In the table below, please enter the number of children **who were present the last day you were open** by age group, and the number of empty seats (or slots) you have in that age group, combined for ALL SHIFTS.

	Number enrolled	Number of empty seats/slots	Number on waiting list
Infants			
Toddlers			
Preschool			
School Age			
Total			

Infant is defined as a child 11 months and younger. Toddler is defined as a child 12 months to 35 months. Preschool is defined as a child 36 months to 59 months. School-Age is defined as a child 60 months to 84 months.

Since July of this year, have you turned away children who wanted to enroll because you did not have an empty slot?

- Yes No

How long has your program been operating in its current location?

- 5 years or less 6-10 years 11-15 years 16 years or more

Child Care Prices

In the table below, please enter the price charged per child. Beside the price, please indicate how that price is charged. An example is provided. If you intend to change your price within the next 3 months, please indicate the new rate. If there is no charge for care, please write-in NO CHARGE. If there is more than 1 rate for an age group, please provide the HIGHEST rate

FULL Time Care 9+ hrs/day	Charged								# Months	
	Price	Hour	Day	Week	Month	Semester	Other	N/A	*if semester is chosen, enter number of months	*if other is chosen, explain
Infant										
Toddler										
Preschool										
School Age										
• Before and After School										
• Summer only										
Holidays										

PART Time Care Less than 9 hrs/day	Charged								# Months	
	Price	Hour	Day	Week	Month	Semester	Other	N/A	*if semester is chosen, enter number of months	*if other is chosen, explain
Infant										
Toddler										
Preschool										
School Age										
• Before School										
After School										
• Summer only										
Holidays										

Infant is defined as a child 11 months and younger. Toddler is defined as a child 12 months to 35 months. Preschool is defined as a child 36 months to 59 months. School-Age is defined as a child 60 months to 84 months.

Which is the one largest source of revenue for your center?

- Tuition and fees paid by parents
- Tuition and fees paid by state subsidies (CCAP)
- Grants or other funding paid by government (including pre-K, Head Start)
- Revenues from community organizations (like United Way)
- Fundraising activities, cash contributions, gifts, etc.
- Other (please specify): _____

Services

Please check all of the following that apply to your facility:

- Employer financial assistance accepted
- Part-week payment accepted
- Drop-In care provided
- For-Profit/Private Child Care
- Not-For-Profit Child Care
- Faith-based facility
- Run by a government agency
- Head Start Center providing wrap-around care
- Public preschool providing licensed before/after school care

For what services do you charge additional or different fees (check all that apply to your facility):

- Non-traditional hours
- Services for children with special needs
- Co-payment for state subsidy (CCAP)
- Registration fees
- Transportation fees
- Meals
- Incidental fees for field trips, supplies, etc.
- Charge for care if child is absent
- Extracurricular programming
- Physical therapy
- Assessments
- Other (please specify): _____

What kind of building is your program located in?

- Religious Building
- Public School
- Private School
- University or College
- Work place
- Community Center or municipal building
- Commercial structure
- Independent structure (child care is the sole occupant)
- Home, apartment of other residential structure

Are you nationally accredited by any of the following national organizations? If so, please indicate.

- National Association for the Education of Young Children (NAEYC)
- National Association of Family Child Care (NAFCC)
- National After-School Association/Council on Accreditation (NAA/COA)

Do you accept child care subsidy (CCAP) payments from the state?

- Yes (check if currently enrolled, have in the past or would be willing to)
- No

	If yes, how many children receiving subsidy (CCAP) <i>who were present the last day you were open</i> on state subsidies?
Infants	
Toddlers	
Preschool	
School-Age	
Total	

Do you participate in the USDA food program?

- Yes
- No

If Yes, how many children *who were present the last day you were open* enrolled in food program _____

If no, why not? _____

Child and Family Information

Facility Enrollment: Please enter the number of children *who were present the last day you were open* who meet the following criteria. If none, enter 0.

	With disabilities	White	Black/African American	Hispanic/Latino	Asian	Multi-Racial	Other	Not English speaking	In a home with parents/guardians who are not English speaking
Infants									
Toddlers									
Preschool									
School-Age									
Total									

Infant is defined as a child 11 months and younger. Toddler is defined as a child 12 months to 35 months. Preschool is defined as a child 36 months to 59 months. School-Age is defined as a child 60 months to 84 months.

What languages are spoken by your staff when working directly with children (check all that apply)?

- English
- Spanish
- Other _____

Projection of Costs

What percent of your overall costs do you spend on the following expenses? Enter the total percent of all expenses. The total must equal 100%.

- _____ **Salary**
- _____ **Benefits**
- _____ **Facility Costs** Include rent, utilities, insurance, etc.
- _____ **Transportation**
- _____ **Professional Development** Including training and conference registration and fees
- _____ **Materials** Include supplies needed in the classroom
- _____ **Food**
- _____ **Operational Expenses** Include items like cleaning supplies and toilet paper

Please return to:
 Partnership for Early Childhood Services
 Attn: Victoria Sherif
 126 Mineral Industries Building
 University of Kentucky
 Lexington, KY 40506-0051